### Agenda Day 1 - afternoon

3 December	Activity	Presenter			
14:00-15:00	<ul> <li>Software presentation</li> <li>End-to-end eArchiving solutions for digital preservation</li> <li>eArchiving tools for database preservation</li> </ul>	<b>Chair:</b> Kuldar Aas, National Archives of Estonia Hélder Silva, KEEP Solutions Portugal Luís Faria, KEEP Solutions Portugal			
15:00-15:15	Coffee break				
15:15-16:30	How to take up eArchiving?  • Presentation on the Danish National Archives eArchiving journey  • Presentation on the Publications Office eArchiving journey	Chair: Jože Škofljanec, National Archives of Slovenia Anders Bo Nielsen, National Archives of Denmark Maria Kardami, Publications Office of the European Union, Corinne Frappart, Publications Office of the European Union			
16:30-17:00	Wrap up				



# Software presentation



Software presentation

End-to-end eArchiving solutions for digital preservation



**Hélder Silva**Infrastructure Director,
KEEP Solutions, Portugal





If, by the end of the presentation, you don't know:

- 1. What software was presented
- 2. What it is for
- 3. How it works
- 4. Where you can find it
- *5.* ..

come and talk with us, we are happy to talk with you!

# End-to-end eArchiving solutions for digital preservation



# End-to-end eArchiving solutions for digital preservation



"set of actions to ensure that digital information remains accessible and usable throughout time"



MIME	EAD	Migration	W	ARC	JPEG	TIFF	
OPF	METS	OAIS	ROD	A	AIP	HIFF	
DC		PREMIS	SIP	JHove		ISO	
Metadata	PAIMAS	Authentication		N	IDSA	SA Refreshing	
Digitisation		PDF/A		DCC		MPEG Formats	
DDI	DPC	DRAMBORA	<b>A</b>	Authenticity			
SGML	PRONOM	DIP	CCSDS	XML	Checks	sum	
DOI	DROID	Emulatio	n	TRAC	HTML	European Commission	

# End-to-end eArchiving solutions for digital preservation







▼ 20180912\_eArchiving\_Flyer.pdf





# eArchiving

Simplify long-term access to information with the CEF eArchiving building block: a technical solution for developers that need to migrate, preserve and reuse data.

The eArchiving Building Block can provide long-term information assurance. It provides the specifications, reference software, training and service desk support for digital archiving, including digital preservation. This benefits both the design and implementation of repositories and enables business systems to send data to those repositories.

Information Package specifications are the foundation of eArchiving. These describe platform-independent formats to structure information assets as bulk data and metadata that remains authentic and understandable over time. They are thus ideal for:

migrating information accord between generations

#### Connecting Europe

#### How it works

eArchiving is based on Information Package specifications that provide interoperability across borders, types of institution and user communities. These are supported by the Common Specification for Information Packages (CS IP), expressed with the Metadata Encoding & Transmission Standard (METS), with specialisations for:

Submission Information Package





# eArchiving

The eAr informa

reference

#### Connecting Europe

Simplify long-term access to information with the CEF eArchiving building block: a technical solution for developers that need to migrate, preserve and reuse data.

> ■ It provides the specifications, reference software, training and service desk support for digital archiving, including digital preservation.

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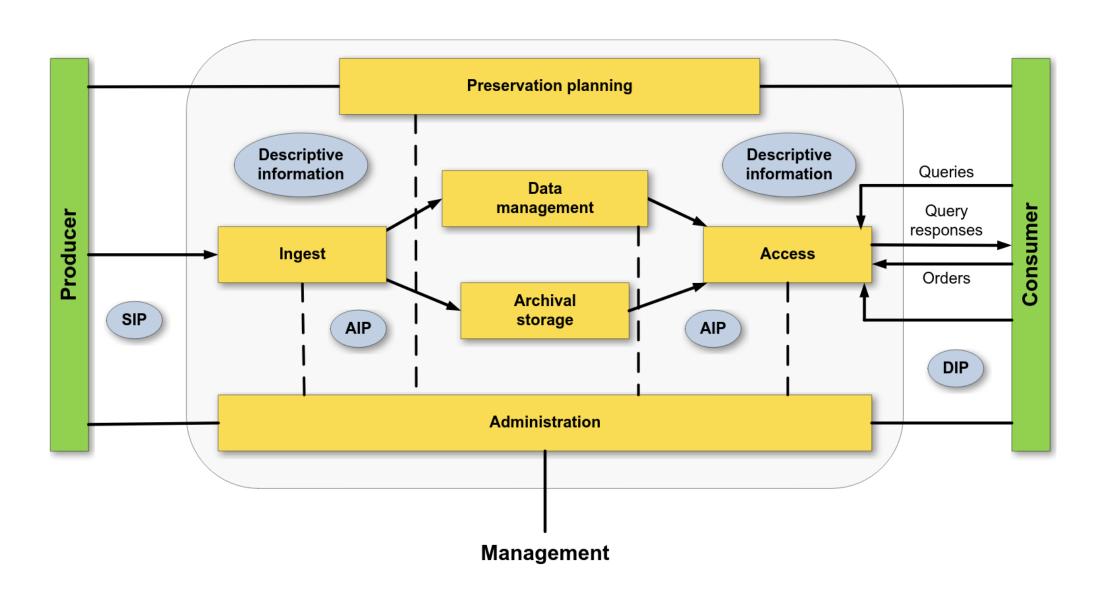
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Package specifications that provide of institution and user communities. Specification for Information Metadata Encoding & Transmission

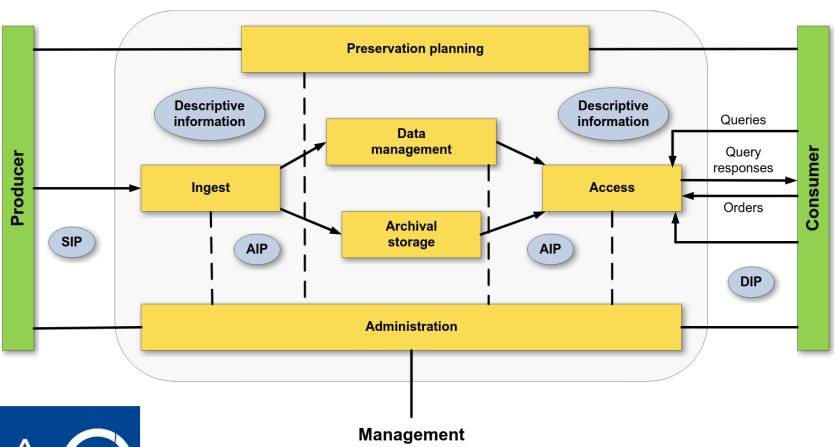


# End-to-end eArchiving solutions for digital preservation









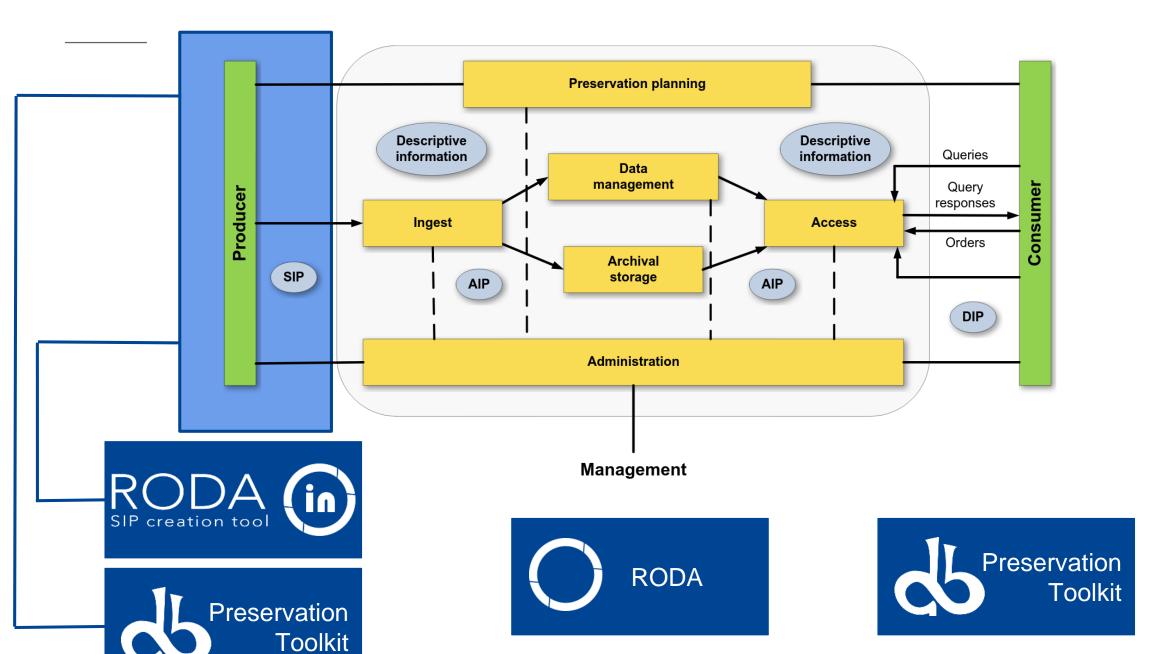




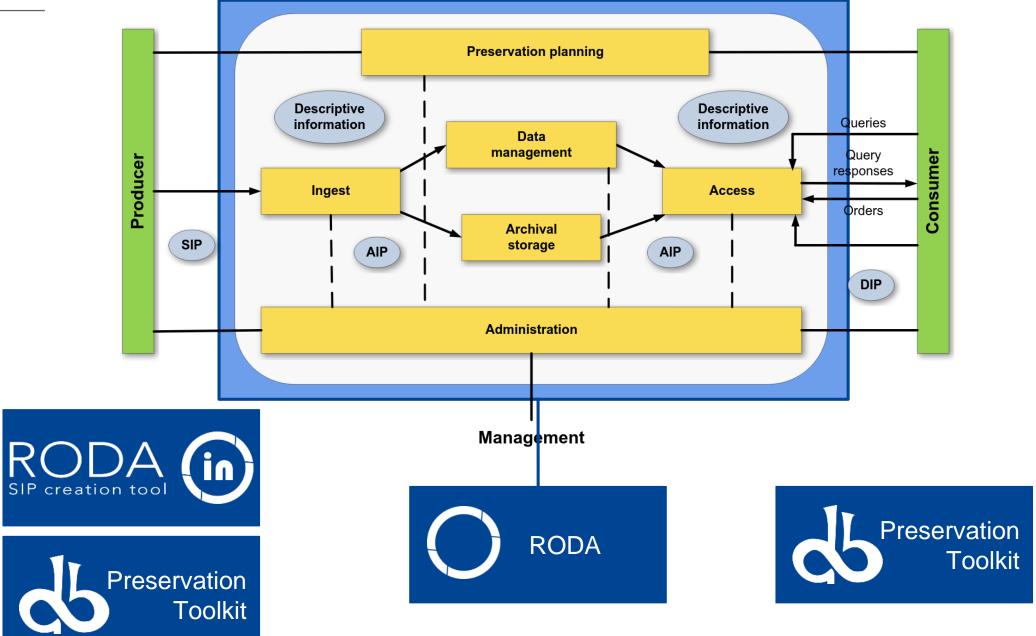




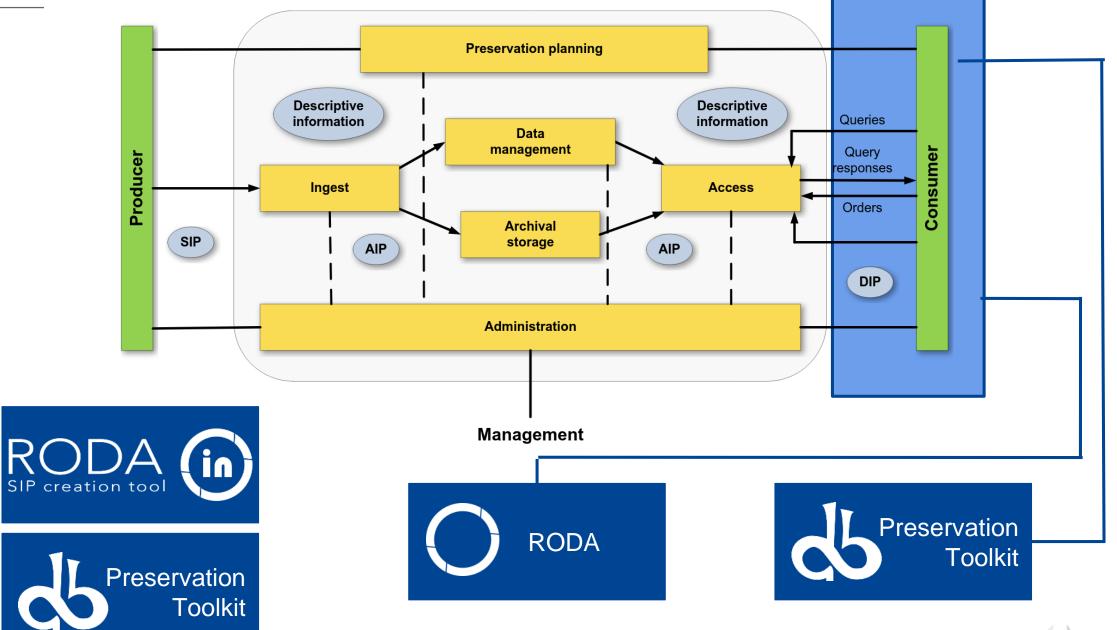














# eArchiving tools







### What is RODA-in?





#### SIP creation tool

Desktop tool to create Submission Information Packages (SIP)



#### For producers

To prepare data to be sent to the Archive



Various output formats

**E-ARK SIP**, BagIt, Hungarian SIP (type 4)



Conforms to open standards EAD, DC, METS, etc.





#### Multiple descriptive metadata schemas

EAD 2002, EAD 3 and Dublin Core



#### Multi-language

English, Portuguese, Spanish and Hungarian



#### Multi-platform

Windows, Mac OS X, Linux



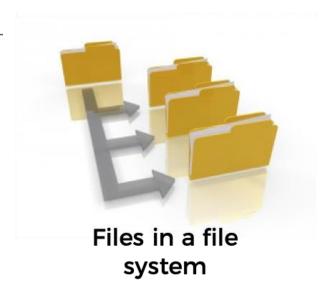
#### Offline operation

No network required to operate the tool



### What scenarios does it cover?









EARK compatible

Digital Repository



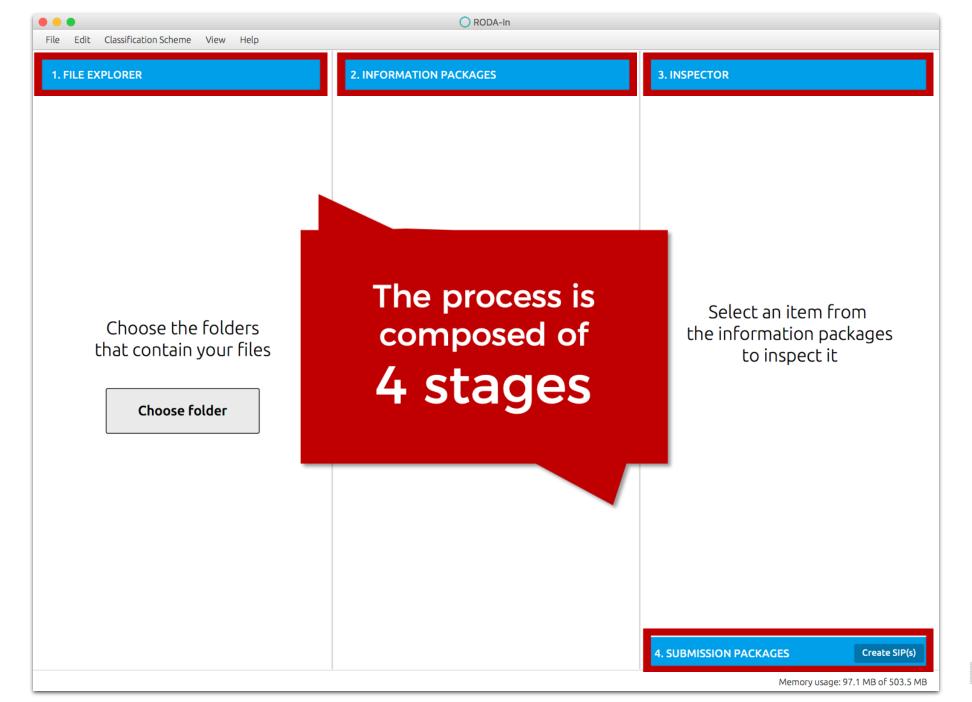
Transfer & ingest



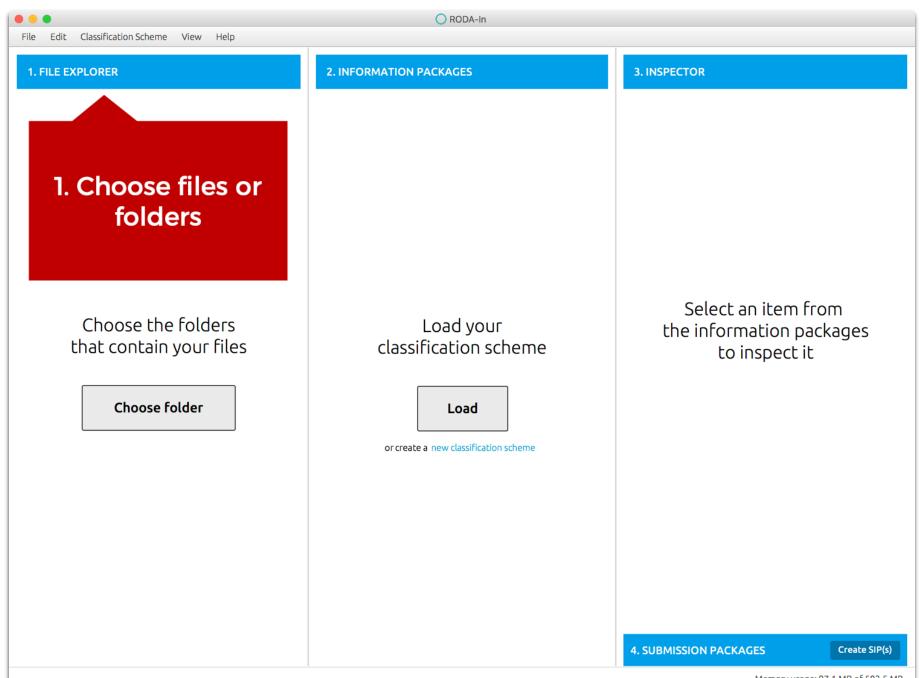


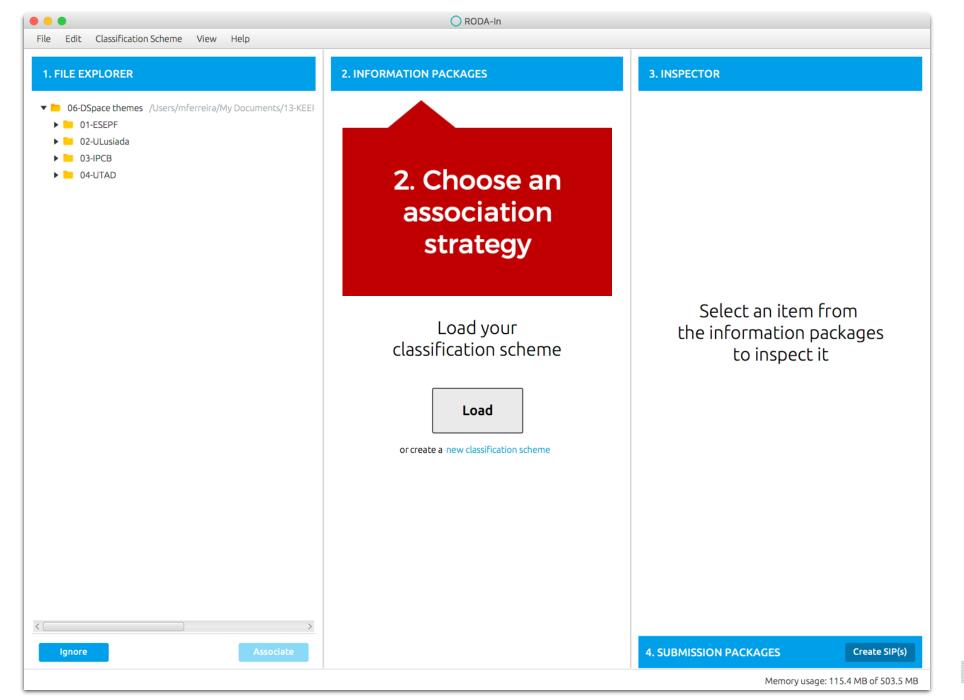
### How does it work?

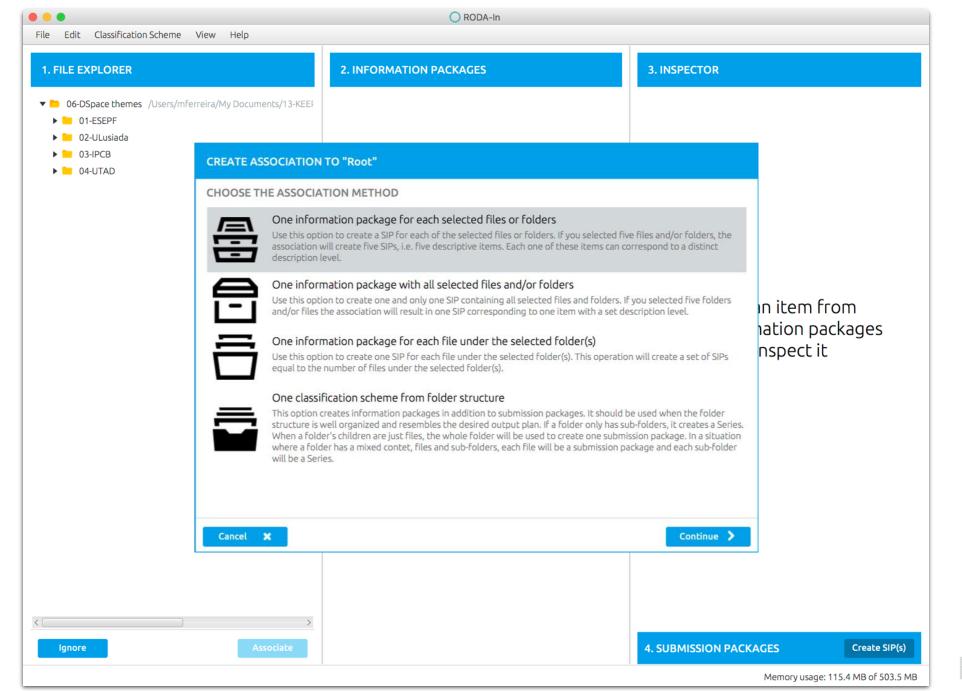




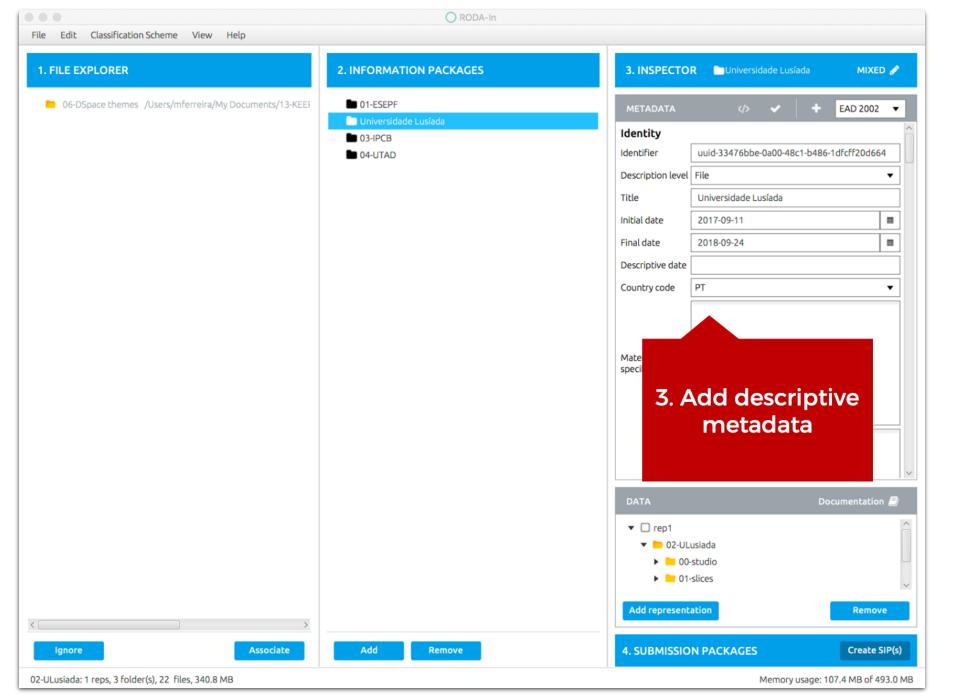




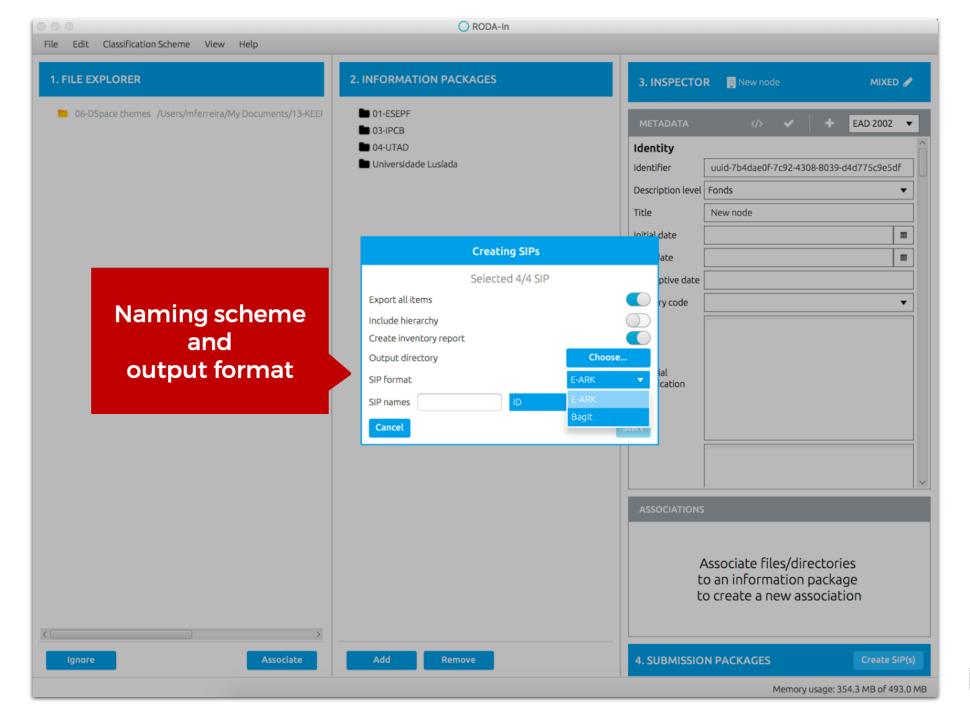




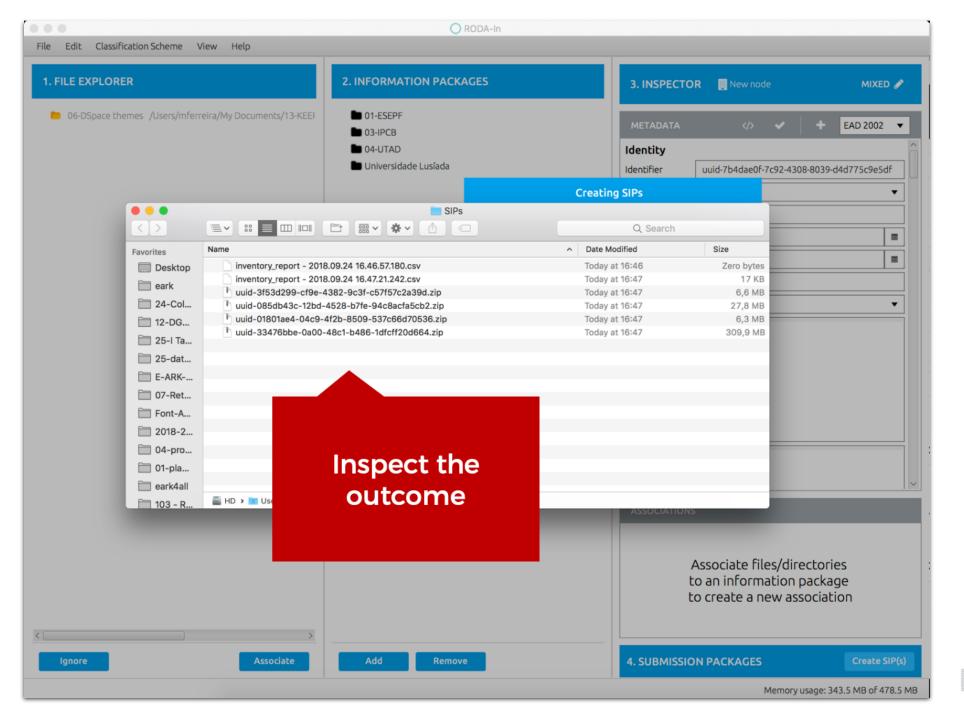














# Where can I find it?





https://ec.europa.eu/cefdigital/ wiki/x/FgXvB (under Services)

rodain.roda-community.org

github.com/keeps/roda-in







### What is RODA?





## Long-term digital repository

Implements the main functional units of the OAIS reference model



## Large corporations or public bodies

Scalable to millions of records



### Fully featured repository

With the ability to integrate with existing systems via well defined protocols and formats



## Conforms to open standards

OAIS, PREMIS, EAD, DC, METS, E-ARK IPs, BagIt, etc.





## Vendor independent

RODA is 100% built on top of open-source technologies



## Authenticity

The use of preservation metadata (PREMIS), together with ISO 16363, ensures reliability of the service and authenticity of the enclosed digital records



## Pluggable preservation actions

Management and Preservation Planning tasks are handled by a job execution module





### Horizontal scalability

An advanced indexing system enables discovery services to be spread through various servers for greater performance



### Auditable

Users must be authenticated before accessing the repository. All user actions and preservation events are logged for future accountability



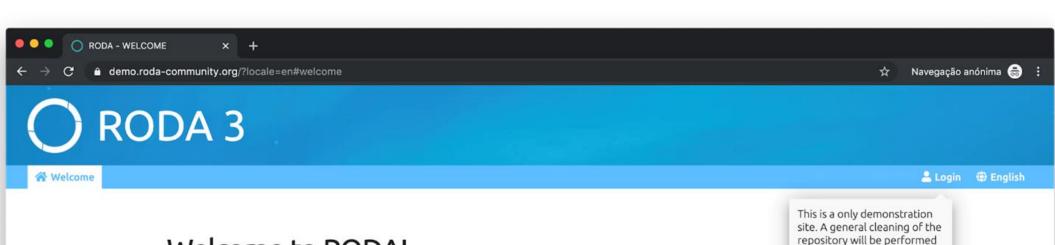
## Integrations with 3rd party systems

Well documented REST API and convenient Java libraries available on Github,



## How does it work?





### Welcome to RODA!

#### An open-source digital repository designed for preservation

RODA is a digital repository solution that delivers functionality for all the main units of the OAIS reference model. RODA is capable of ingesting, maccess to the various types of digital objects produced by large corporations or public bodies. RODA is based on open-source technologies and is supported by existing standards such as the Open Archival Information System (OAIS), Metadata Encoding and Transmission Standard (METS), Encoded Archival Description (EAD), Dublin Core (DC) and PREMIS (Preservation Metadata).



#### Conforms to open standards

RODA follows open standards using EAD for description metadata, PREMIS for preservation metadata, METS for structural metadata, and several standards for technical metadata (e.g. NISO Z39.87 for digital still images).



#### Vendor independent

RODA is 100% built on top of open-source technologies. The entire infrastructure required to support RODA is vendor independent. This means that you may use the hardware and Linux distributions that best fit your institutional needs.

every night.

Credentials:

Username: admin



#### Scalable

The service-oriented nature of RODA's architecture allows the system to be highly scalable, enabling the distribution of the processing load between several servers. Furthermore, the use of advanced indexing components enable RODA's discovery services to be spread through various servers on a cluster for even greater performance.



#### Embedded preservation actions

Preservation actions and management within RODA is handled by a job execution module. The job execution module allows the repository manager to run preservation tasks over a given set of data. Preservation actions include format conversions, checksum verifications, reporting (e.g. to automatically send SIP acceptance/rejection emails), virus checks, etc.



Authenticity

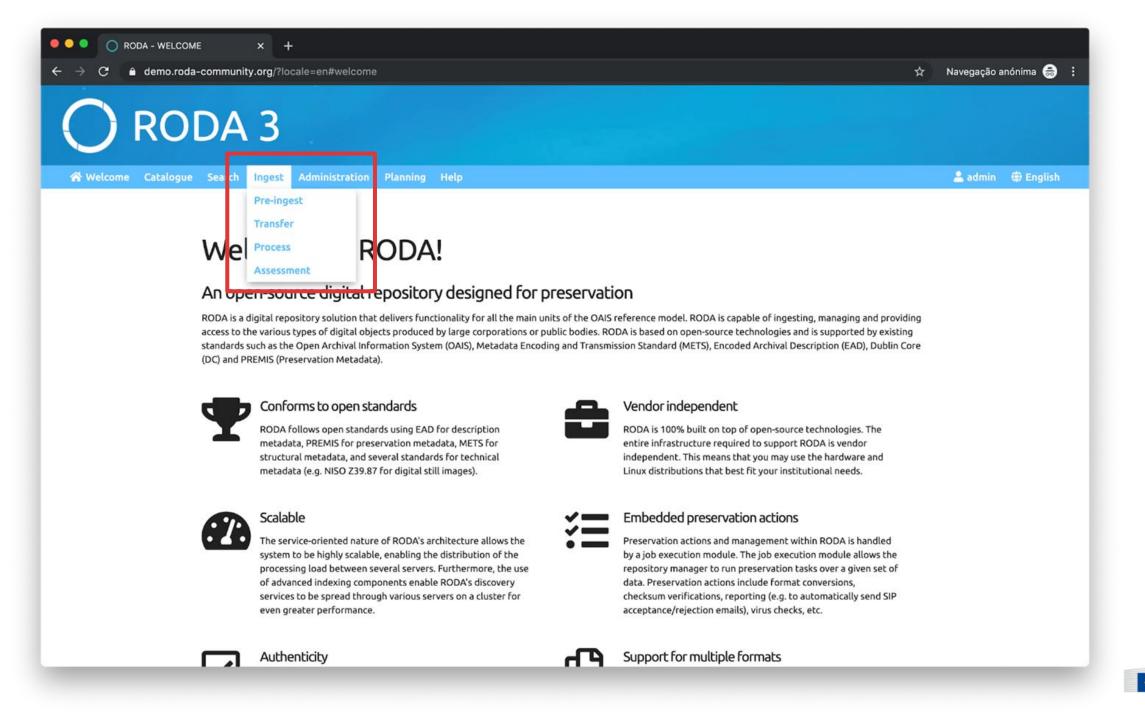


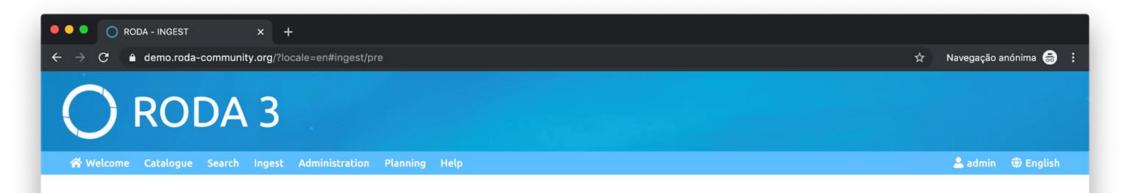
Support for multiple formats



## Ingest...







### Pre-ingest

The pre-ingest process depicts the ability of a Producer to create Submission Information Packages (SIP) containing both data and metadata (in a well-defined structure) in order to submit them to the repository for ingest. The SIPs created are expected to comply to the policies established by (or negotiated with) the repository.

The pre-ingest process usually comprises some or all of the following activities:

### Submission agreement

This activity consists of the definition of the terms, pre-conditions and requirements for content, and accompanying information (e.g. metadata, documentation, contracts, etc.), to be sent to the repository by the Producer. It is materialised in a written agreement between the Producer and the Repository that specifies the type of content and all the legal and technical requirements that both parties are expected to comply.

### Classification plan

During the signing of the submission agreement, the Producer must have agreed to a base Classification Scheme (or list of Collections) on which she will have explicit authorisation to deposit new information.

The base Classification Scheme is usually created by the Repository and can be downloaded in this section in machine readable format. The downloaded file can be loaded into RODA-in to better arrange and prepare Submission Information Packages before transferring them to the repository to be ingested.

Download classification scheme (note: downloading the classification scheme requires a RODA instance)

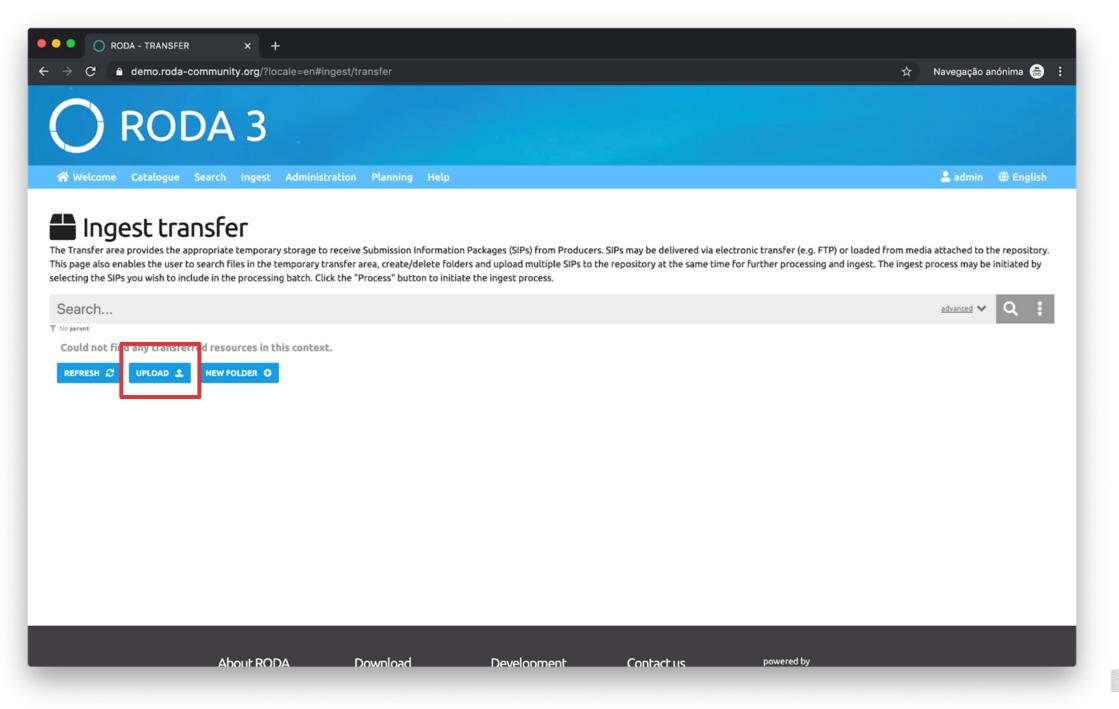
### Submission Information Packages (SIP)

This activity consists of preparing of one or more Submission Information Packages (SIP) according to the technical and non-technical requirements defined on the Submission Agreement. To facilitate the creation of SIPs, Producers may take advantage of the RODA-in tool.

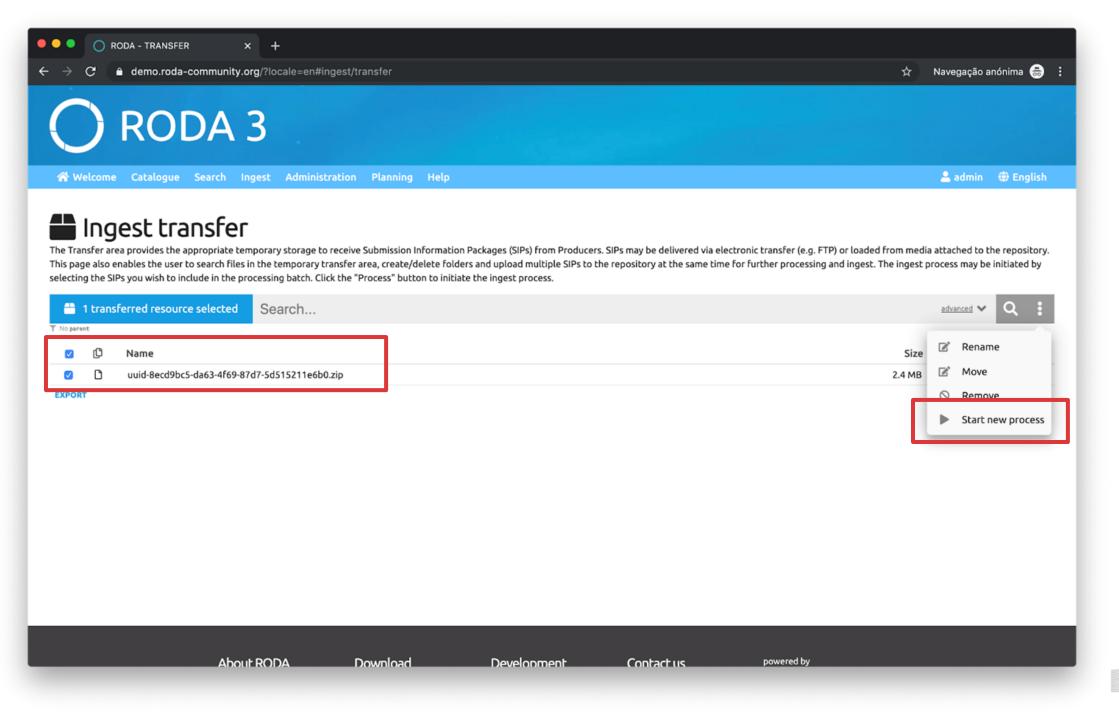
The tool and its documentation are available at http://rodain.roda-community.org.

#### Transfer of materials

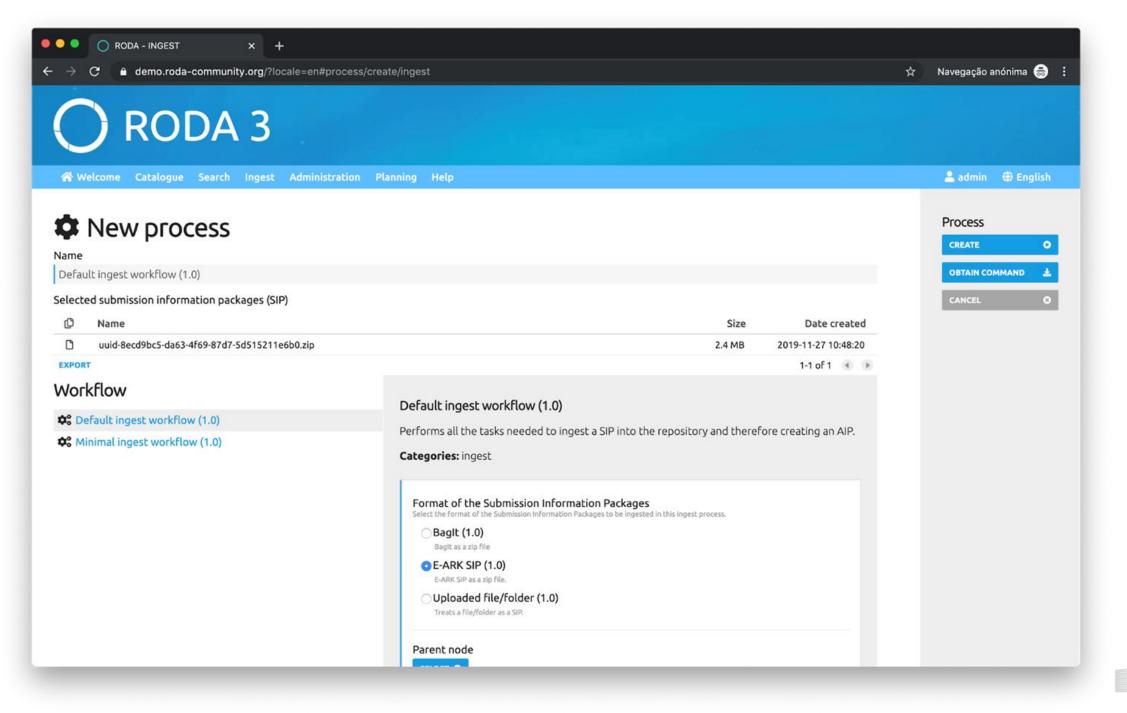




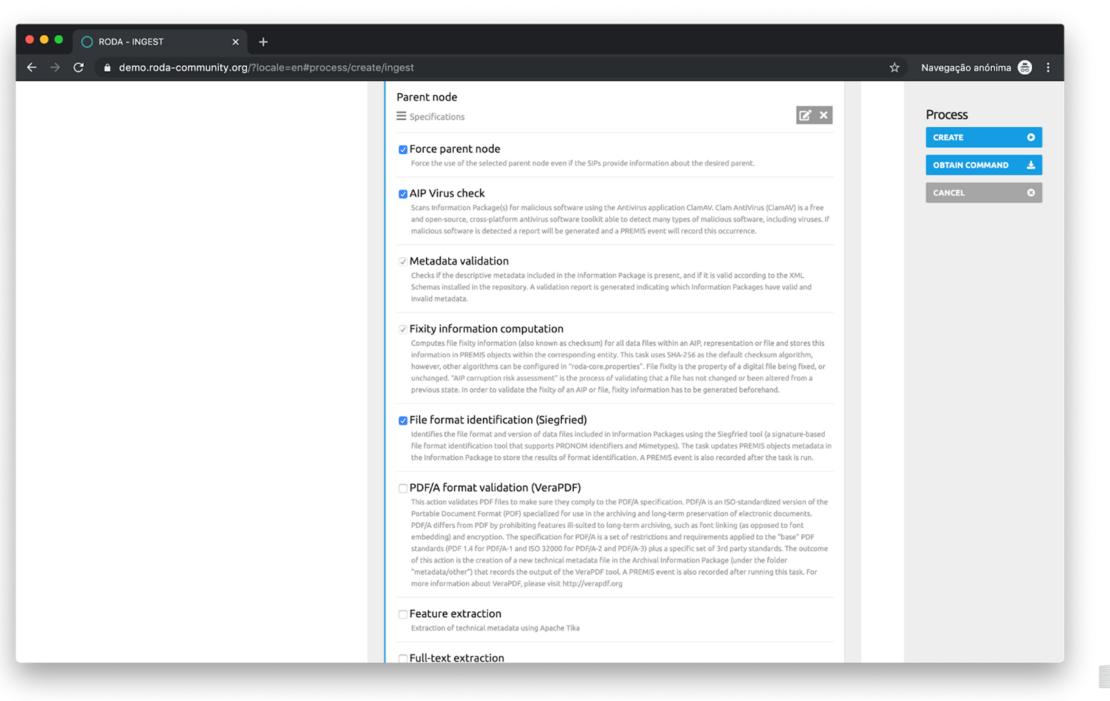




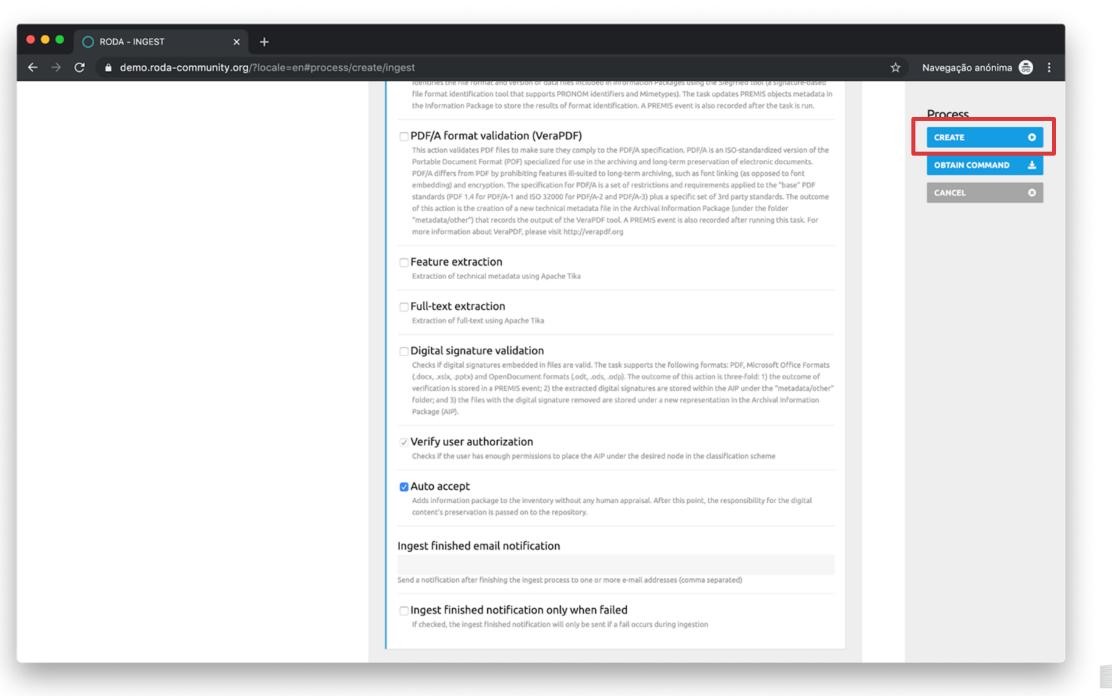


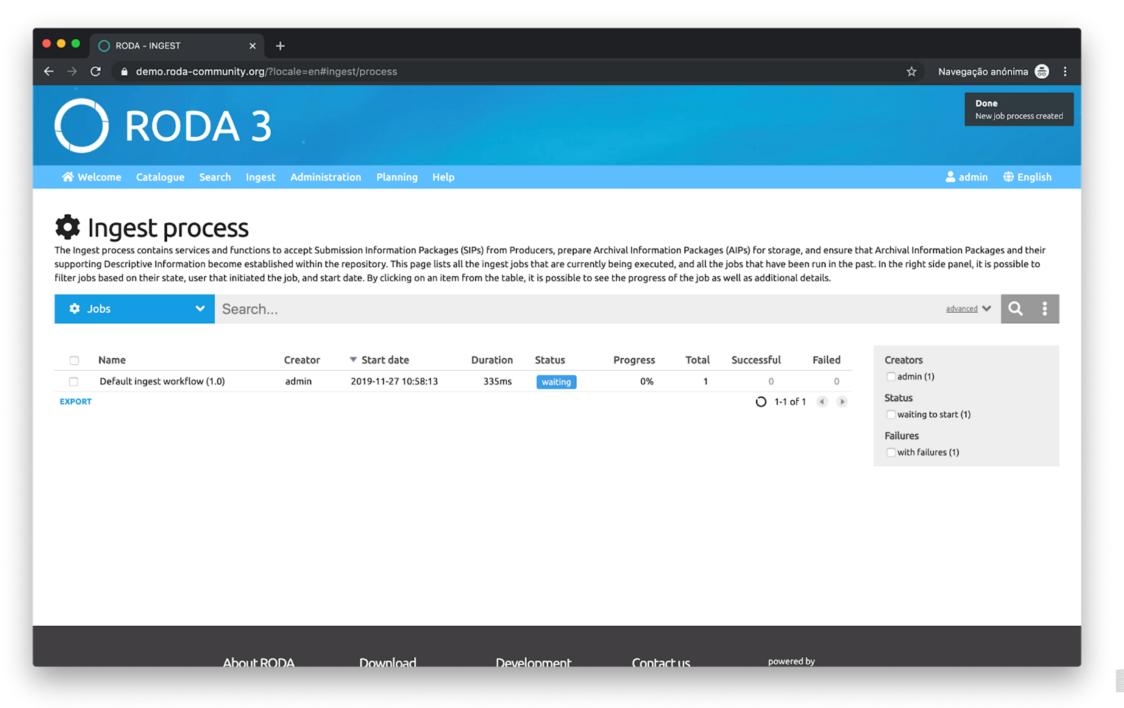




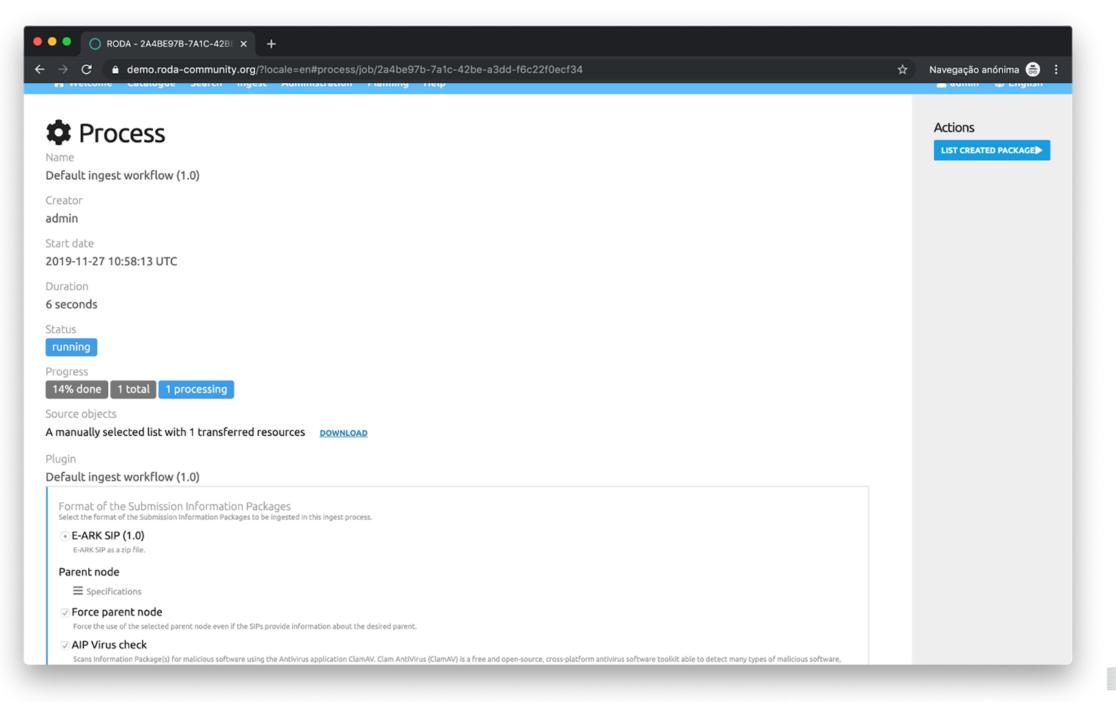




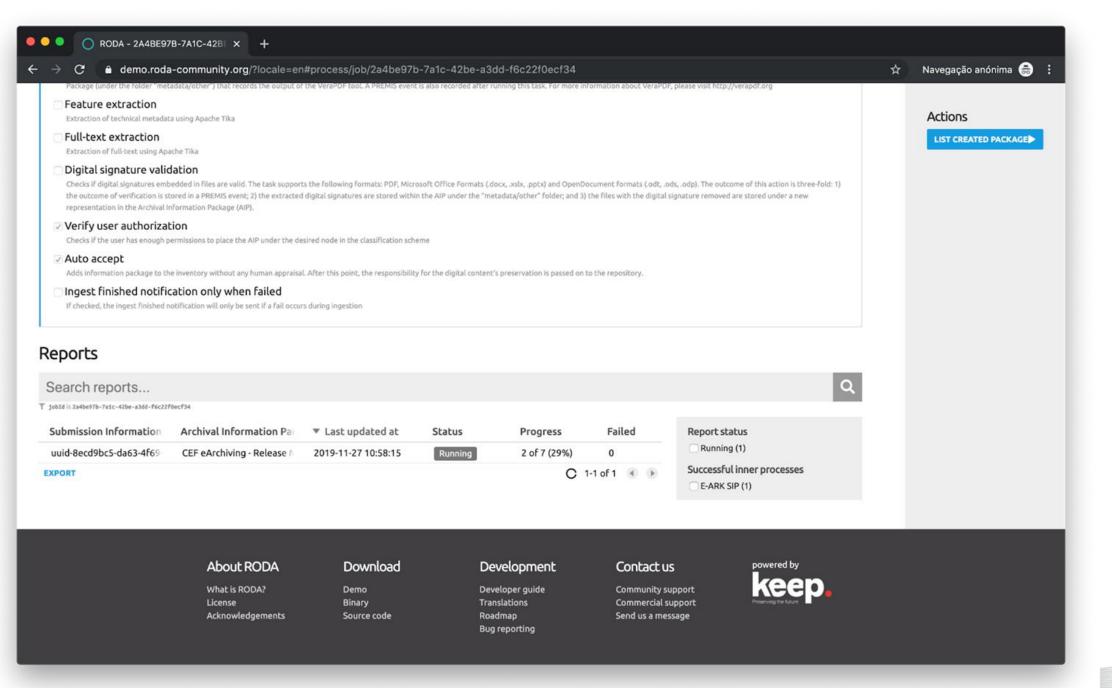


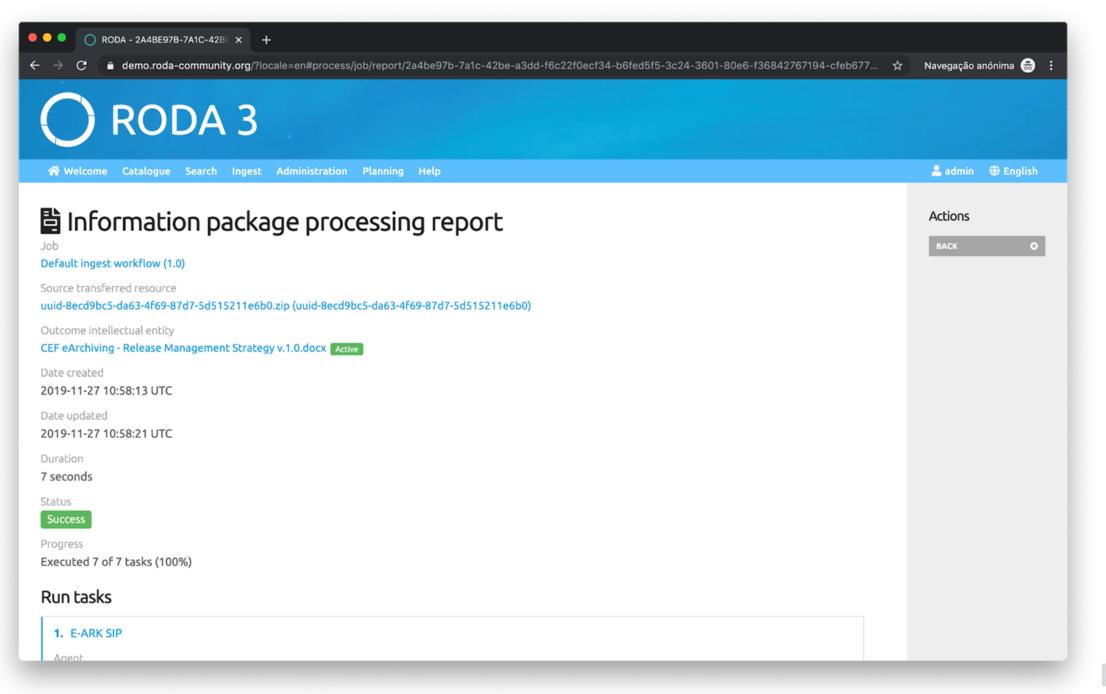




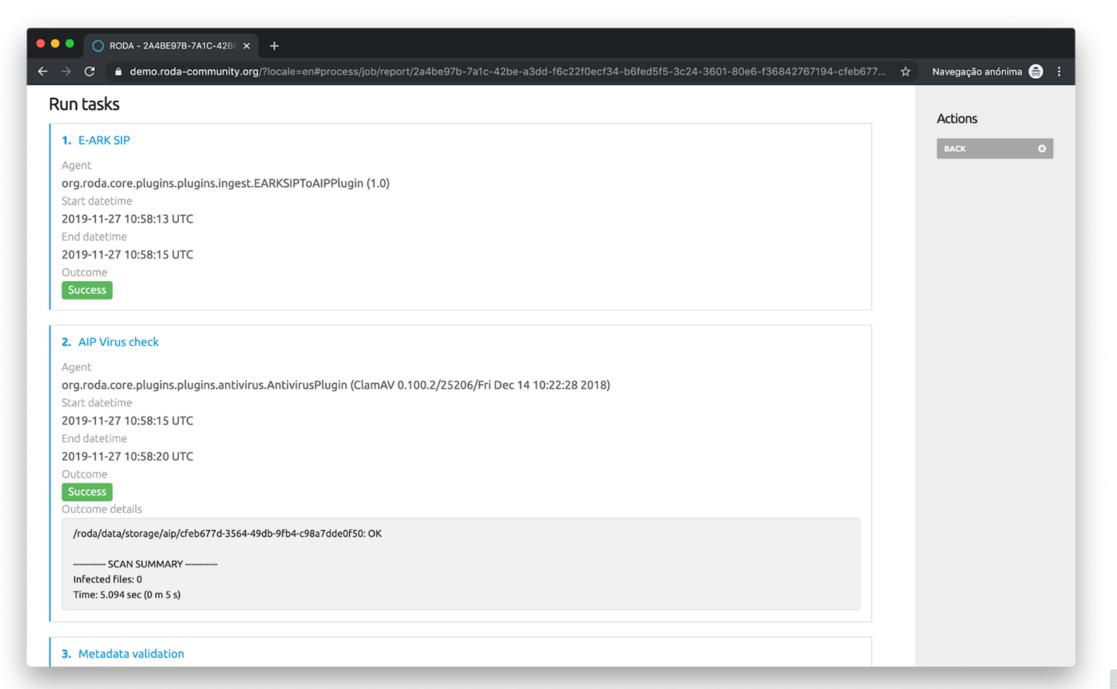








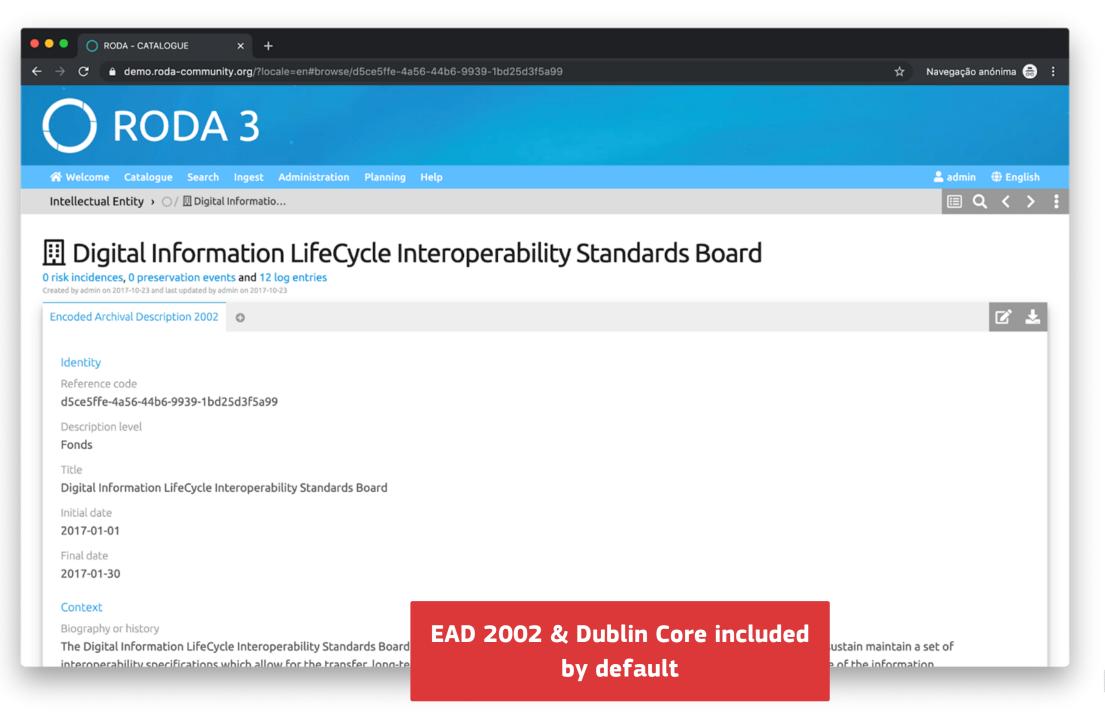




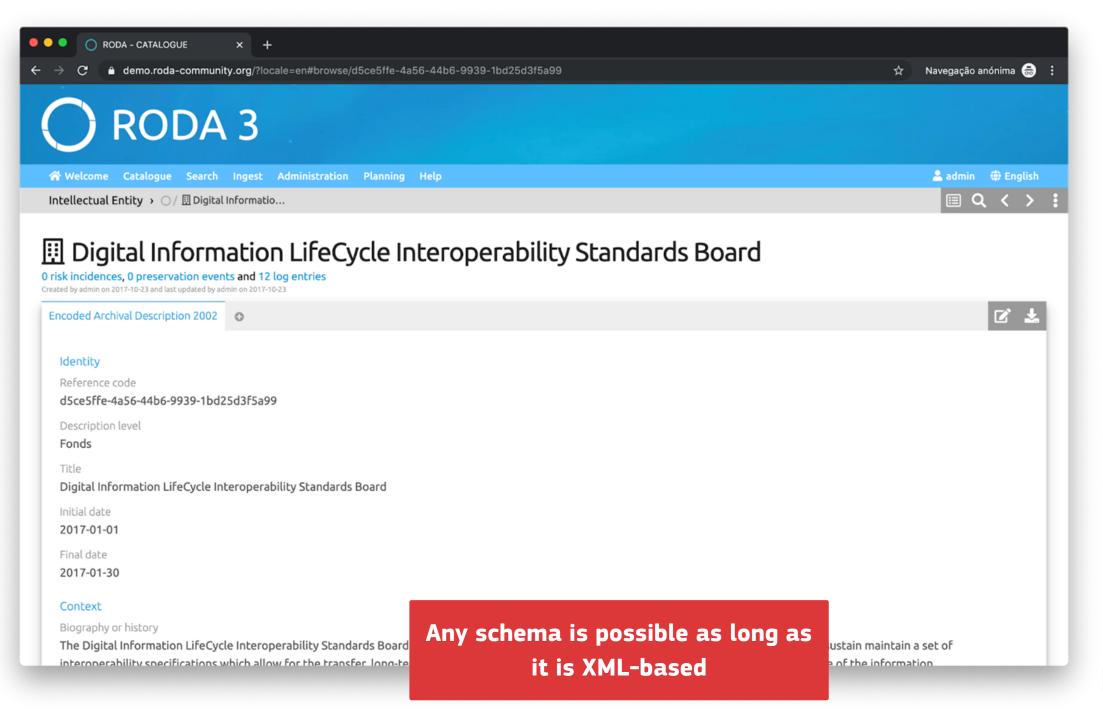


## Data management...

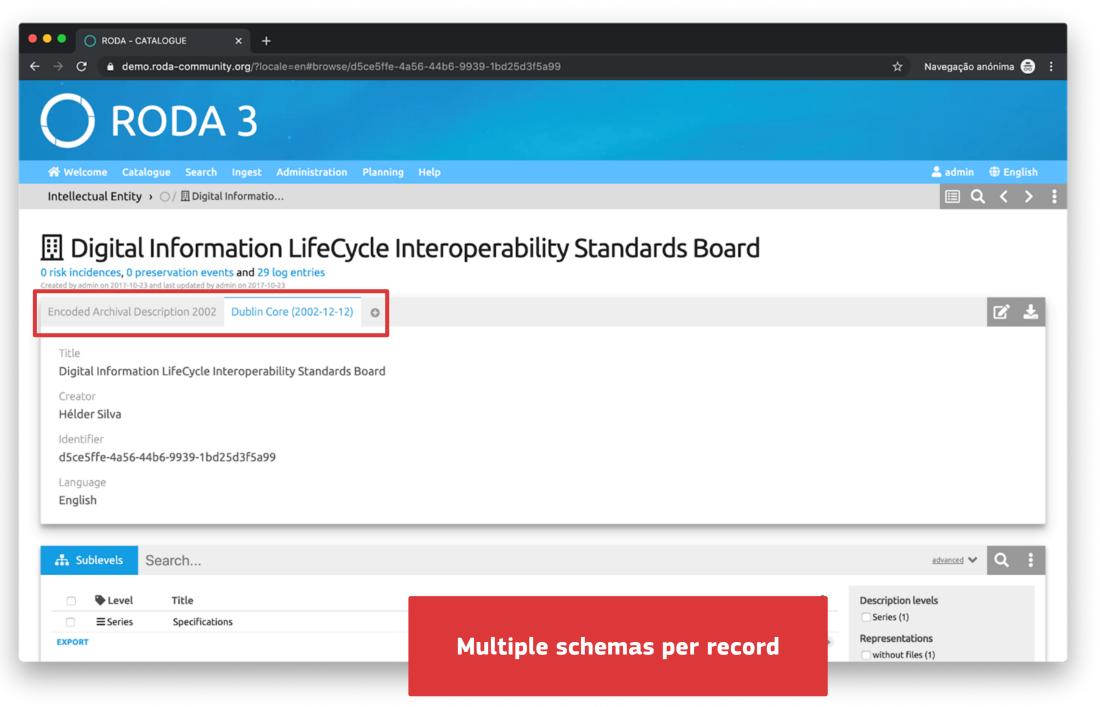




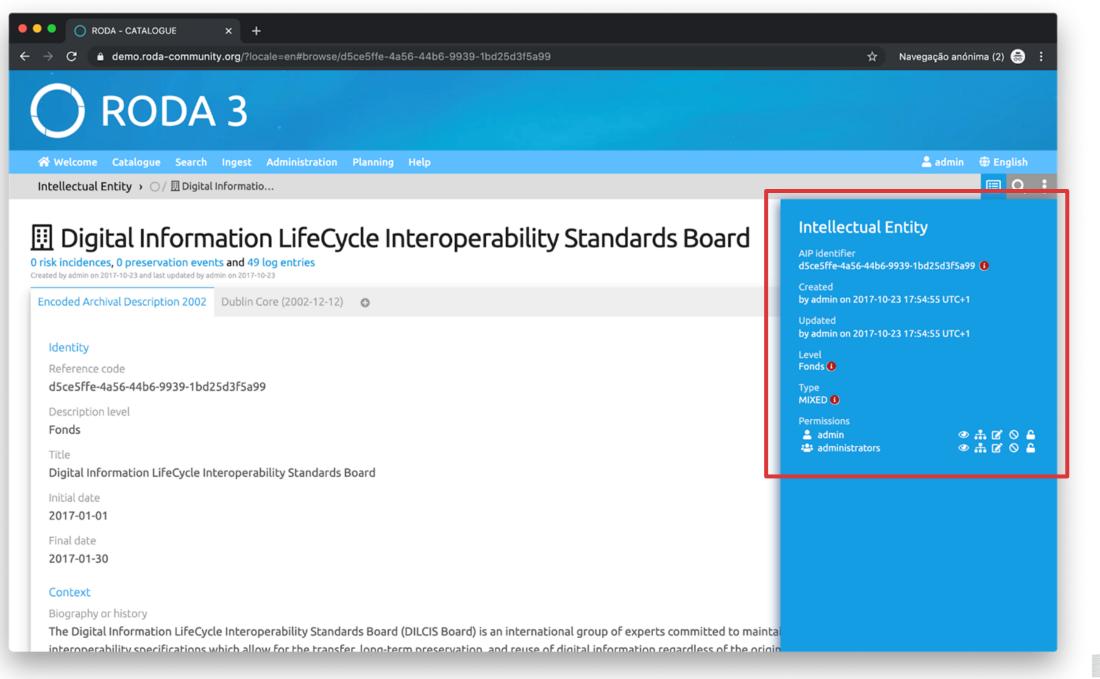




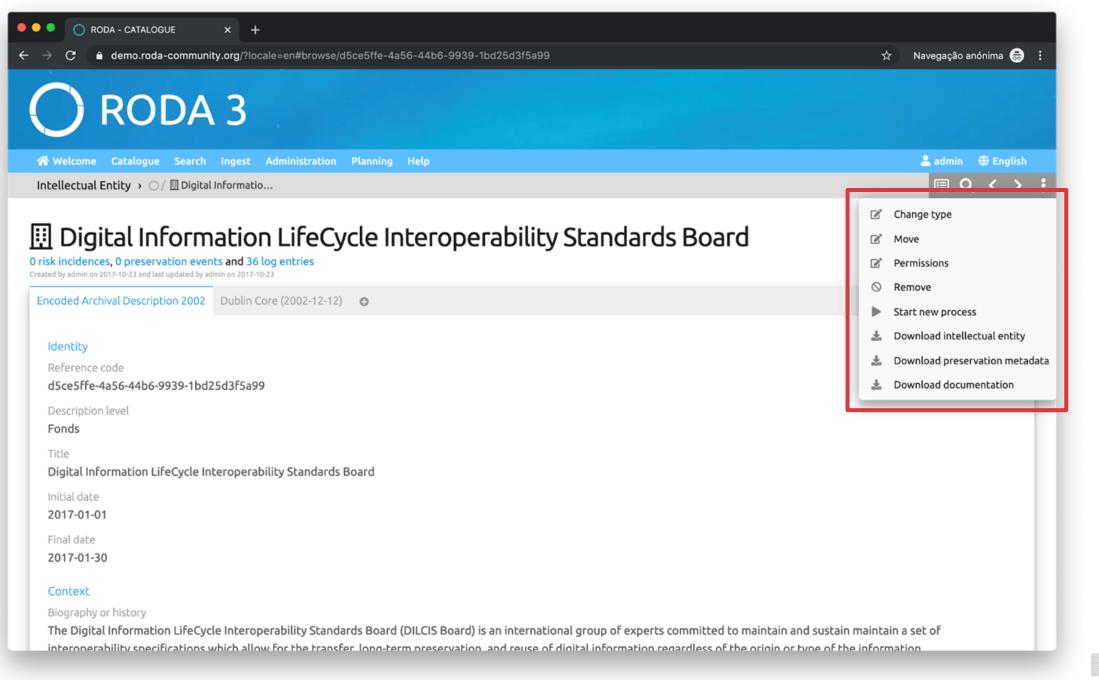




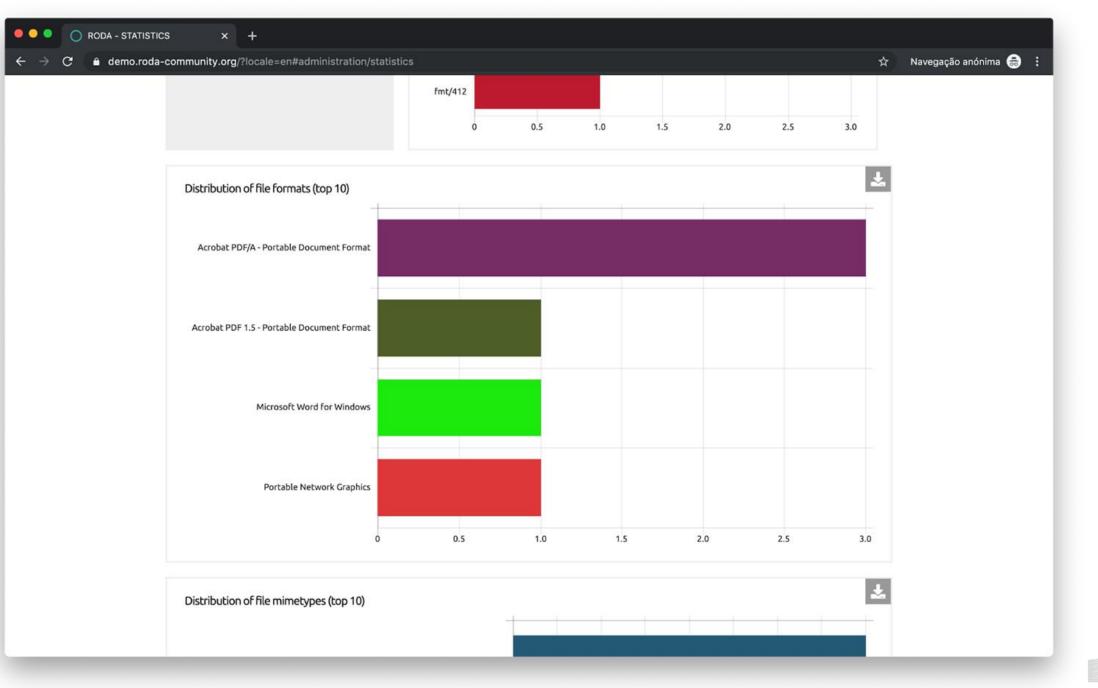














## Archival storage...



# AIPs are stored directly on the file system

Better transparency

Easier backups and replication

# Well defined specifications for SIP, AIP, DIP

Managed by the DILCIS Board - a subgroup of DLM Forum

Part of the eArchiving CEF Building Block to promote European adoption

```
root@nucha: /home/hsilva
root@de88e4408c0e:/roda/data/storage#
root@de88e4408c0e:/roda/data/storage# ls -lh
total 60K
drwxr-x--- 2 root roda 4.0K Nov 27 04:22 action-log
drwxr-x--- 9 root roda 4.0K Nov 27 10:58 aip
drwxr-x--- 2 root roda 4.0K Nov 27 04:22 dip
drwxr-x--- 2 root roda 4.0K Nov 27 10:58 job
drwxr-x--- 3 root roda 4.0K Nov 27 10:58 job-report
drwxr-x--- 3 root roda 4.0K Nov 27 04:22 preservation
drwxr-x--- 2 root roda 28K Nov 27 04:23 representation-information
drwxr-x--- 2 root roda 4.0K Nov 27 04:23 risk
drwxr-x--- 2 root roda 4.0K Nov 27 04:22 risk-incidence
root@de88e4408c0e:/roda/data/storage# ls -lh aip/
total 28K
drwxr-x--- 4 root roda 4.0K Nov 27 04:23 3b6aeb0d-4c01-4c9b-a4fe-7541660dc8d5
drwxr-x--- 4 root roda 4.0K Nov 27 04:23 92330592-0641-44e7-ab6d-86b593478beb
drwxr-x--- 4 root roda 4.0K Nov 27 04:23 99f33572-4b9f-4e58-b853-975db23ae831
drwxr-x--- 3 root roda 4.0K Nov 27 04:23 abe559bb-3cd9-485c-8181-3198a155dad2
drwxr-x--- 5 root roda 4.0K Nov 27 10:58 cfeb677d-3564-49db-9fb4-c98a7dde0f50
drwxr-x--- 3 root roda 4.0K Nov 27 04:23 d5ce5ffe-4a56-44b6-9939-1bd25d3f5a99
drwxr-x--- 4 root roda 4.0K Nov 27 04:23 ea416d77-39a4-4a13-8f68-49dc19a89acc
root@de88e4408c0e:/roda/data/storage#
```



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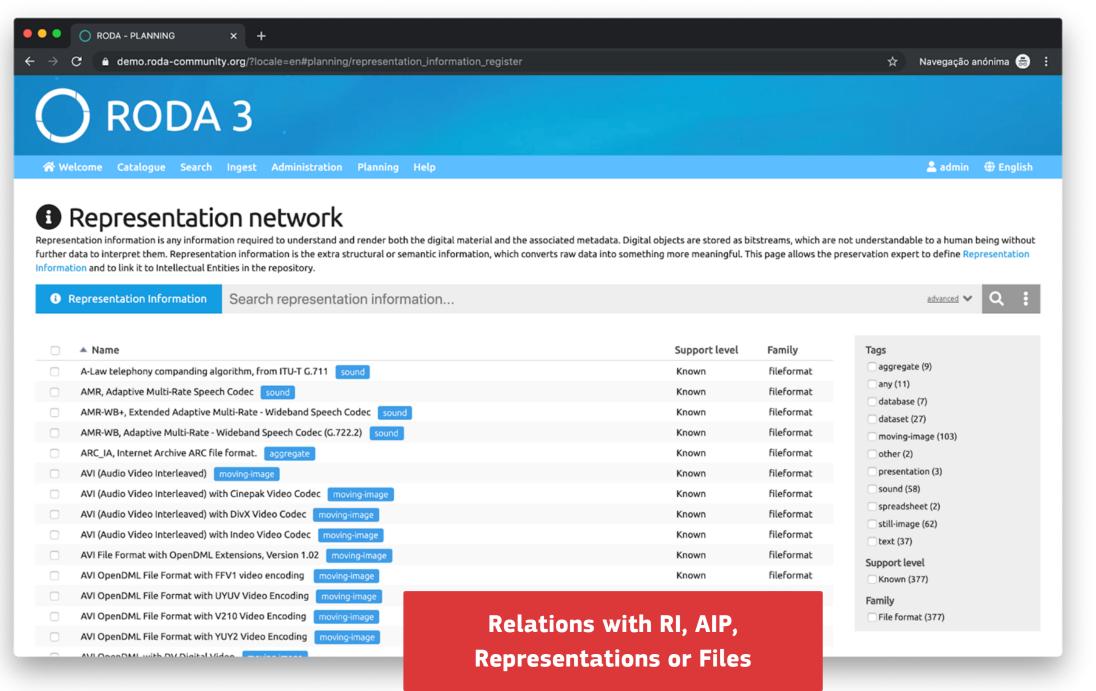
Part of the eArchiving CEF Building Block to promote European adoption

```
root@nucha: /home/hsilva
root@de88e4408c0e:/roda/data/storage# find aip/cfeb677d-3564-49db-9fb4-c98a7dde0f50
aip/cfeb677d-3564-49db-9fb4-c98a7dde0f50
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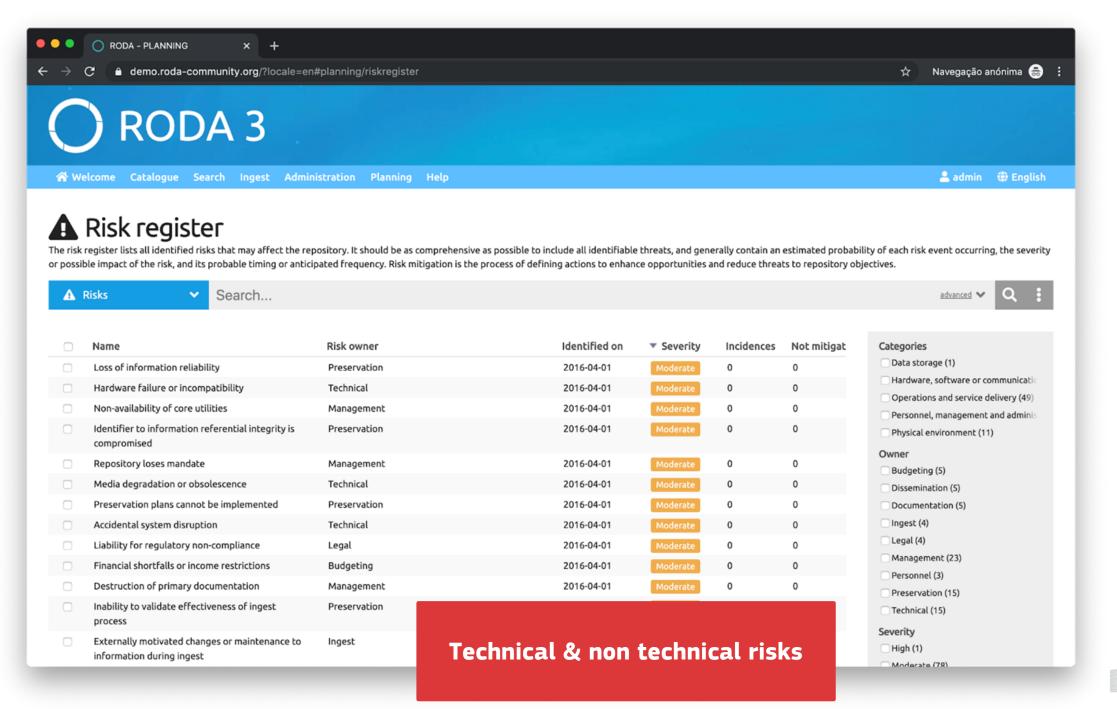


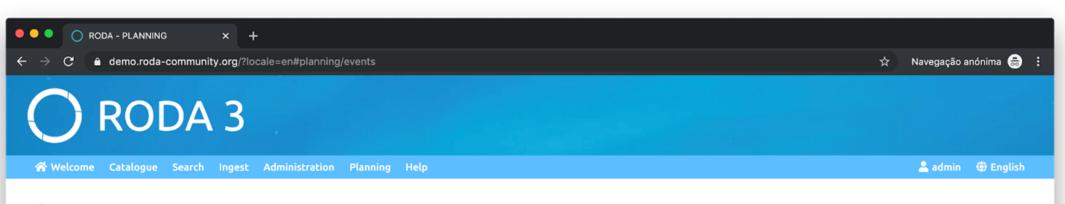
## Preservation planning...





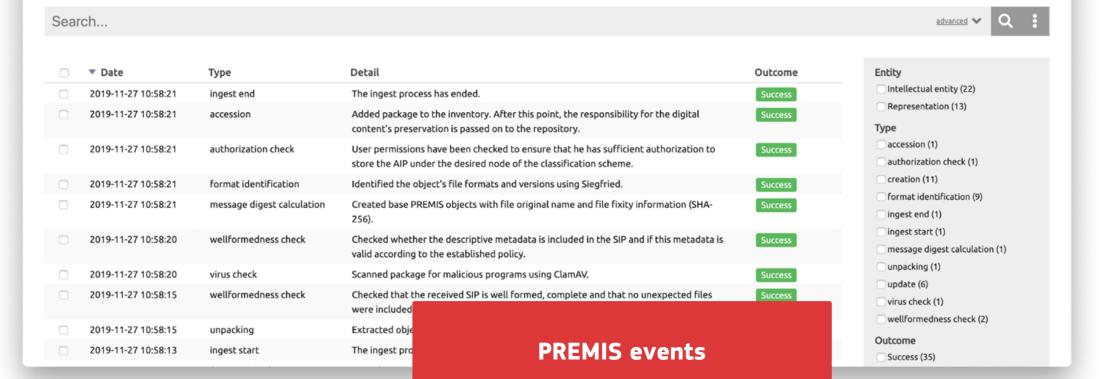




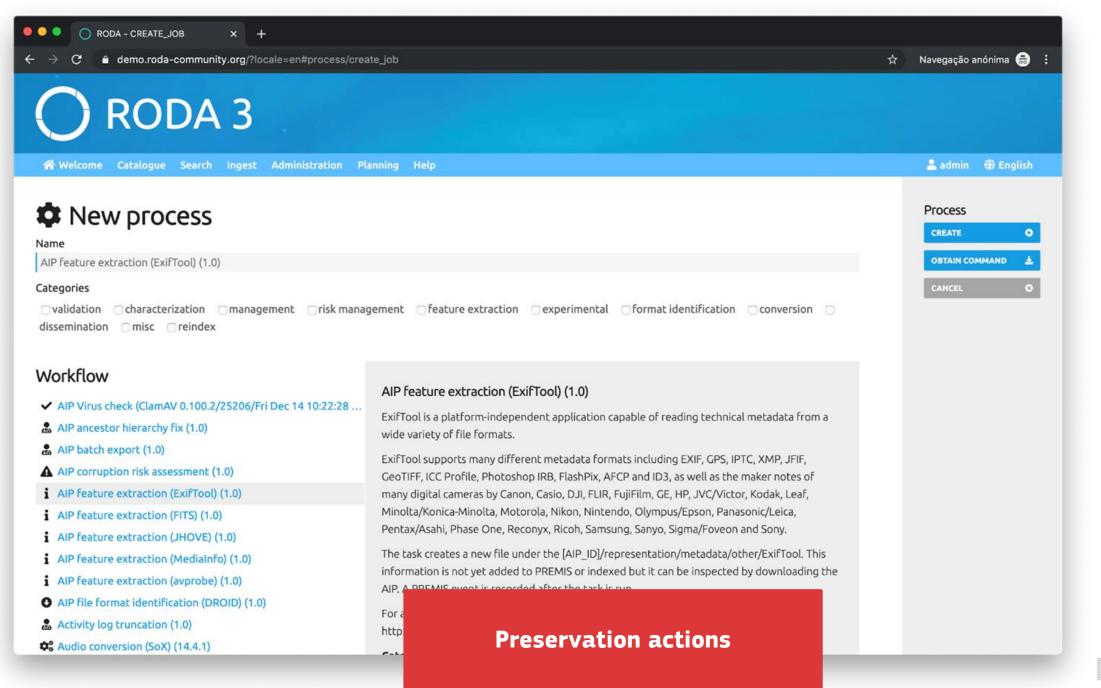


### Preservation events

A preservation event aggregates metadata about actions, specifically documenting which objects it affects and which human or software agents intervened. Documentation of actions that modify an object is critical to maintaining digital provenance, a key element of authenticity. Actions that create new relationships or alter existing relationships are important in explaining those relationships. Even actions that alter nothing, such as validity and integrity checks on objects, can be important to record for management purposes.



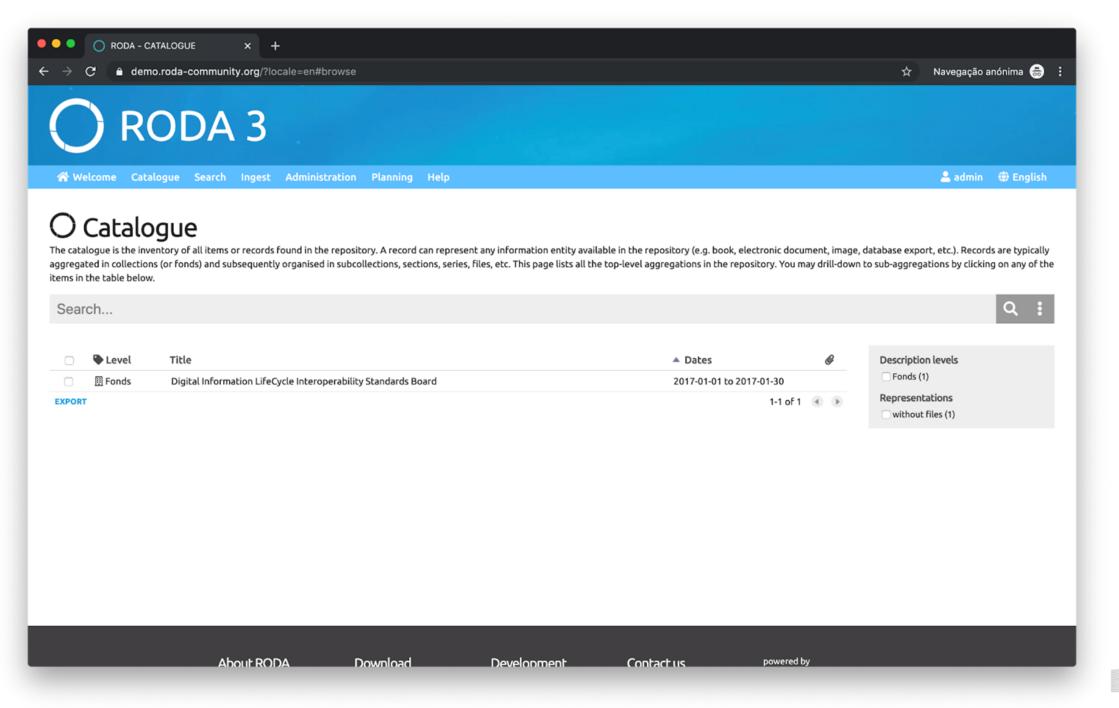




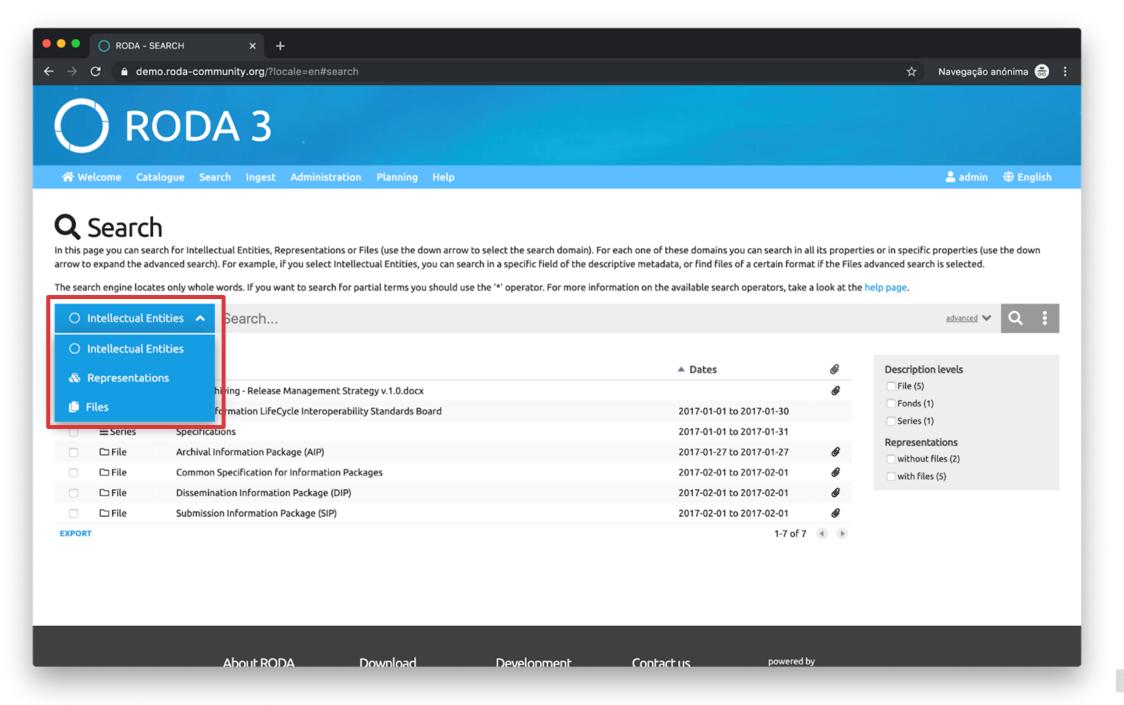


## Access...

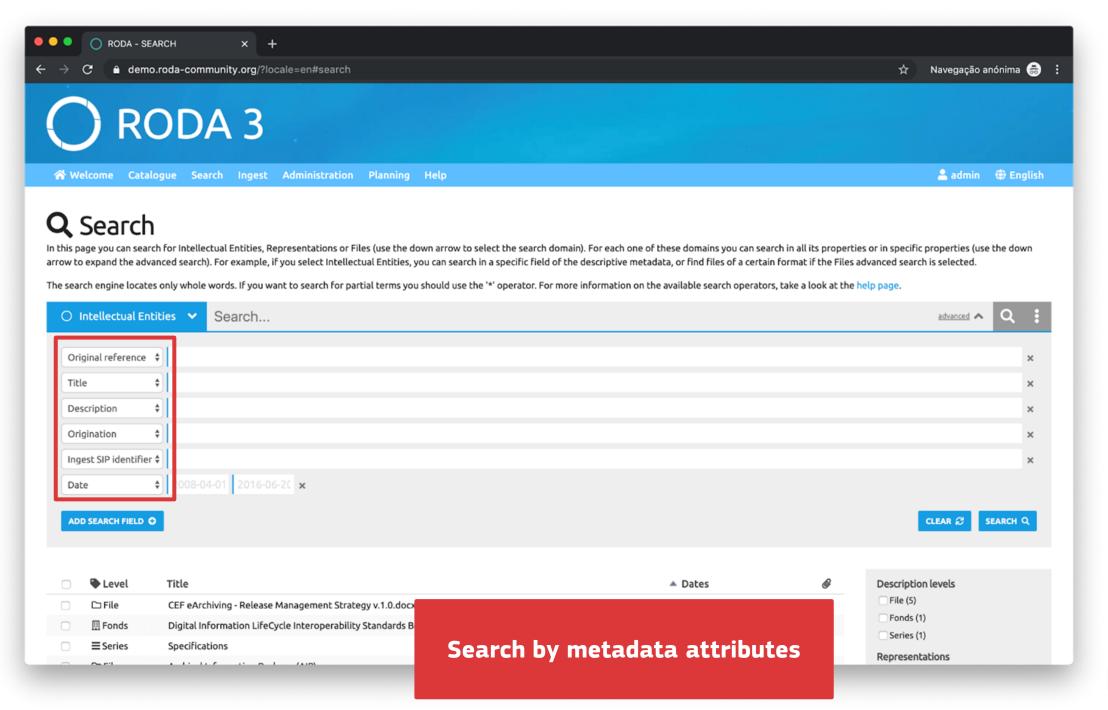




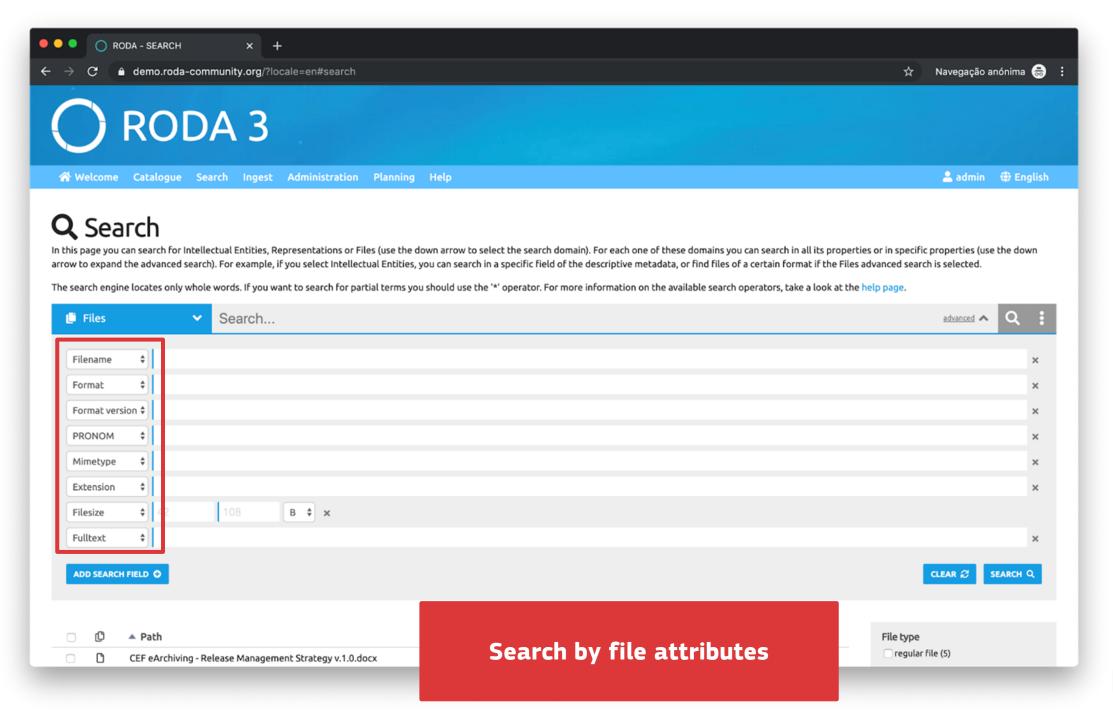




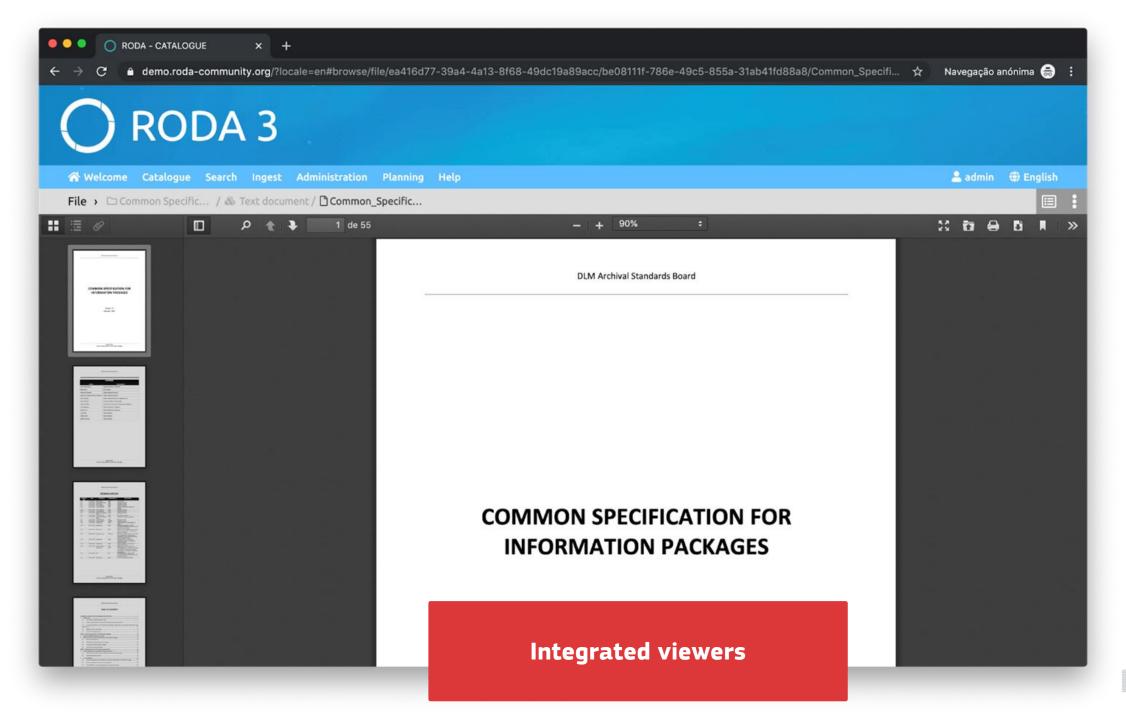




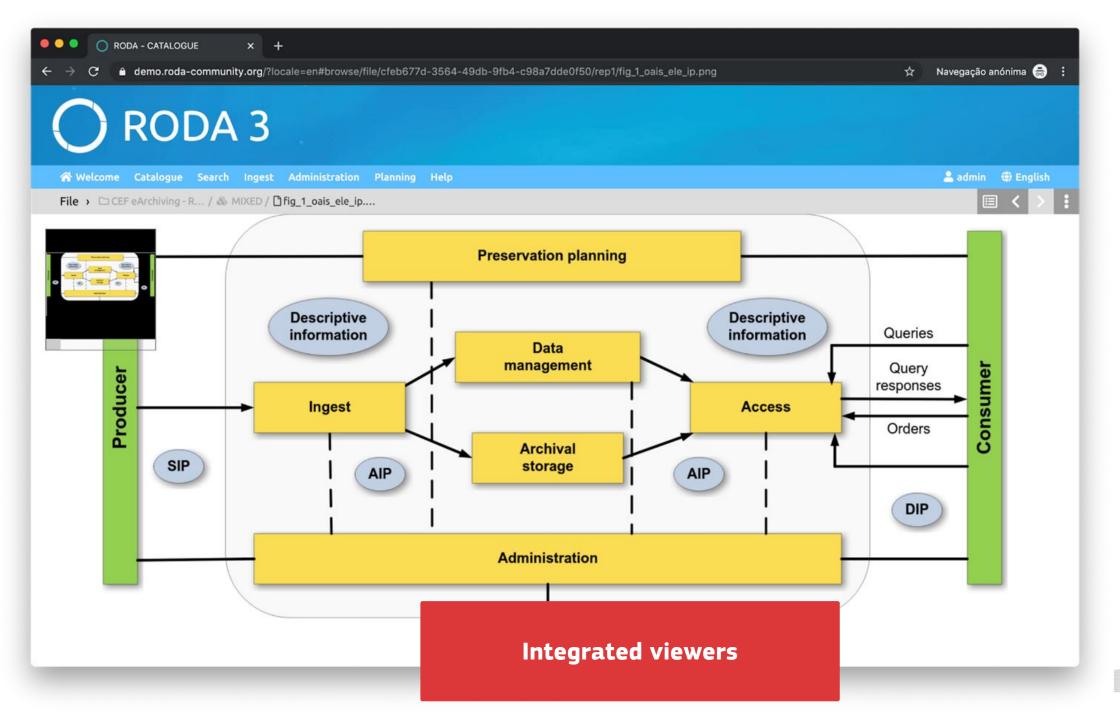




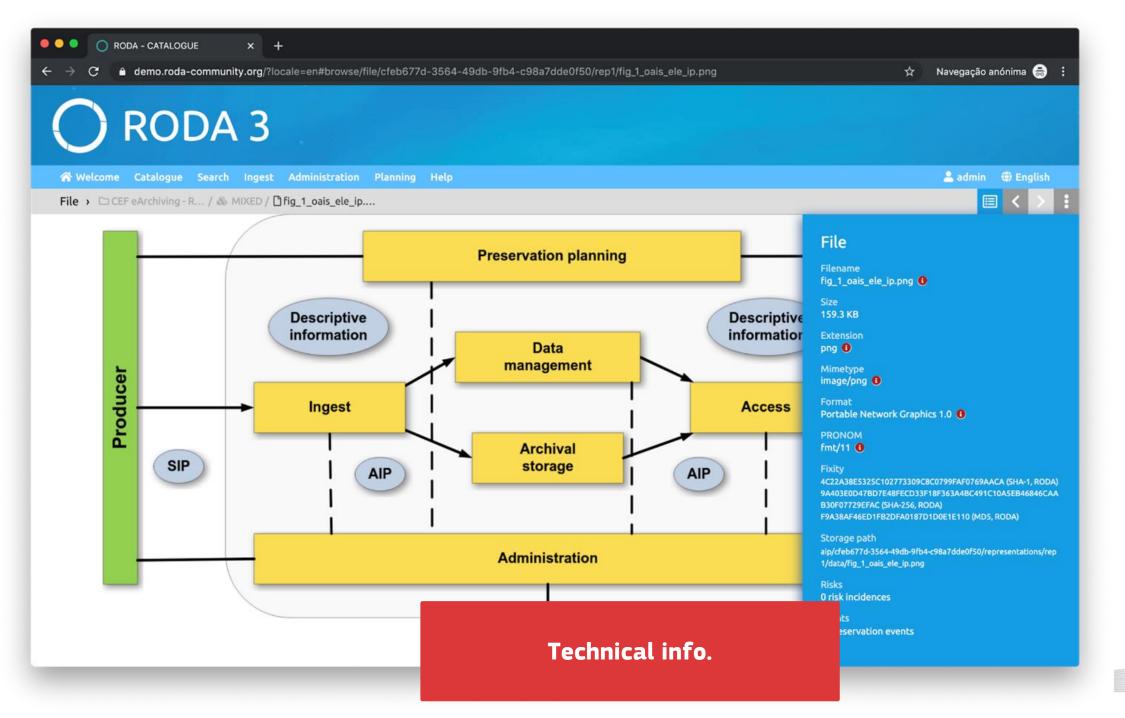




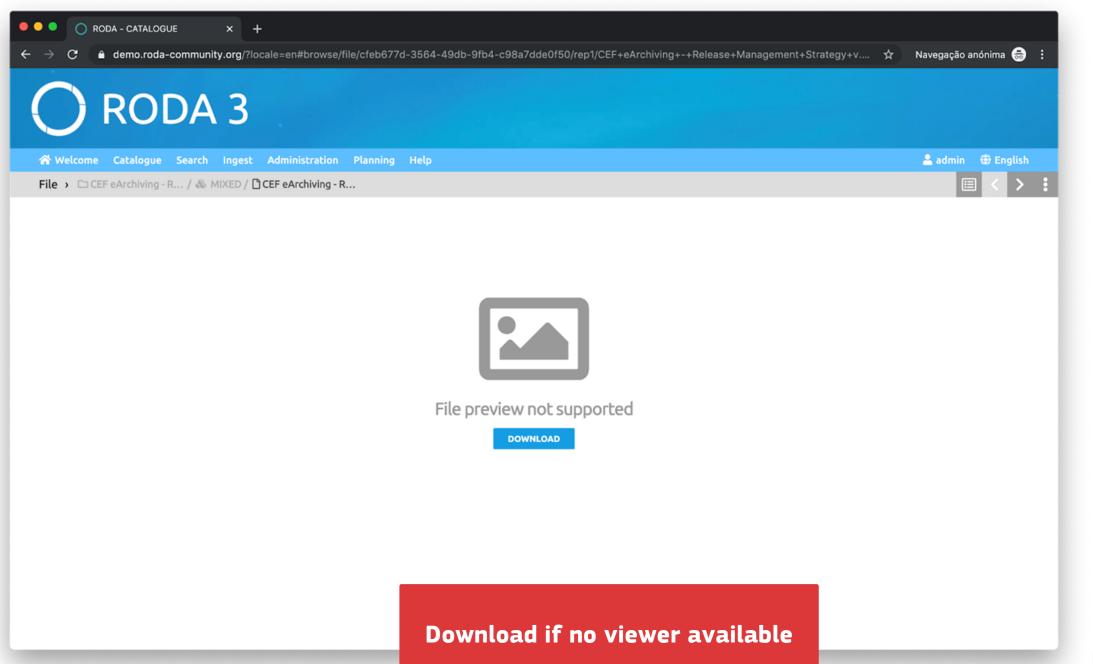






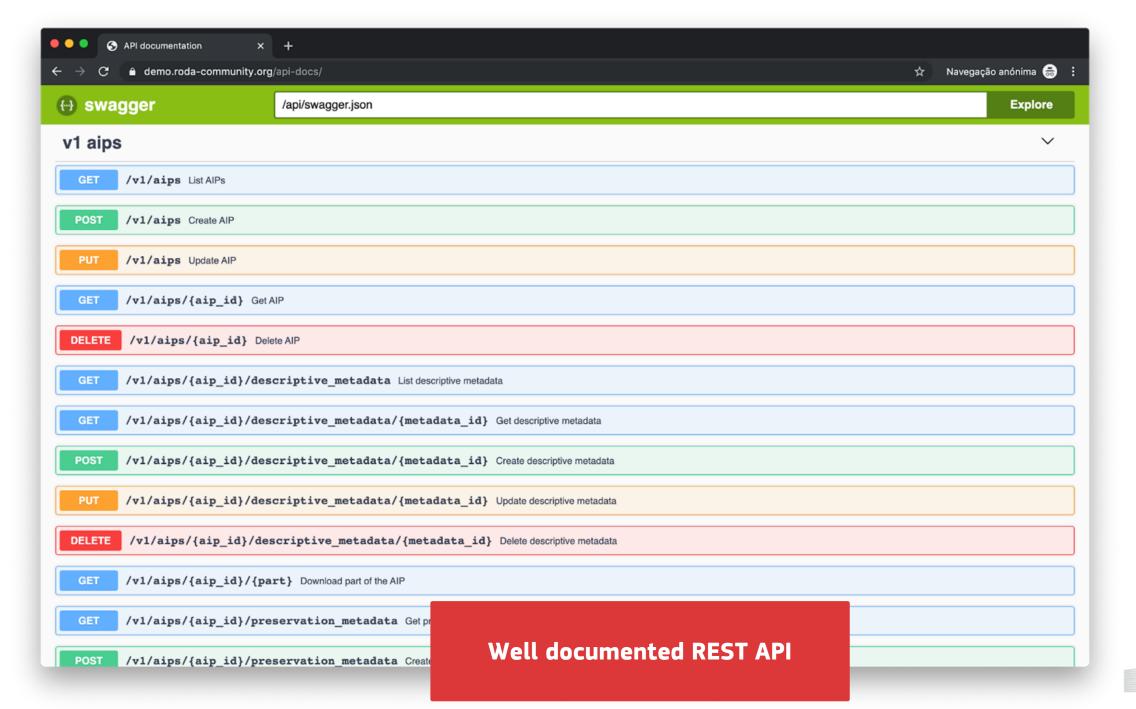






# Worthwhile mentioning...







# RODA

USERNAME	
PASSWORD	
✓ Remember me	Forgot password
	GIN
Please fill in your username and password bef	ore continuing
-	OR -
<b>G</b> Sign up	with Google
For security reasons, please log out and e	

## **Central Authentication Service**

Local user database

CAS v1, v2 and v3

SAML v1 and v2 Protocol

OAuth

OpenID

WS-Federation Passive Requestor

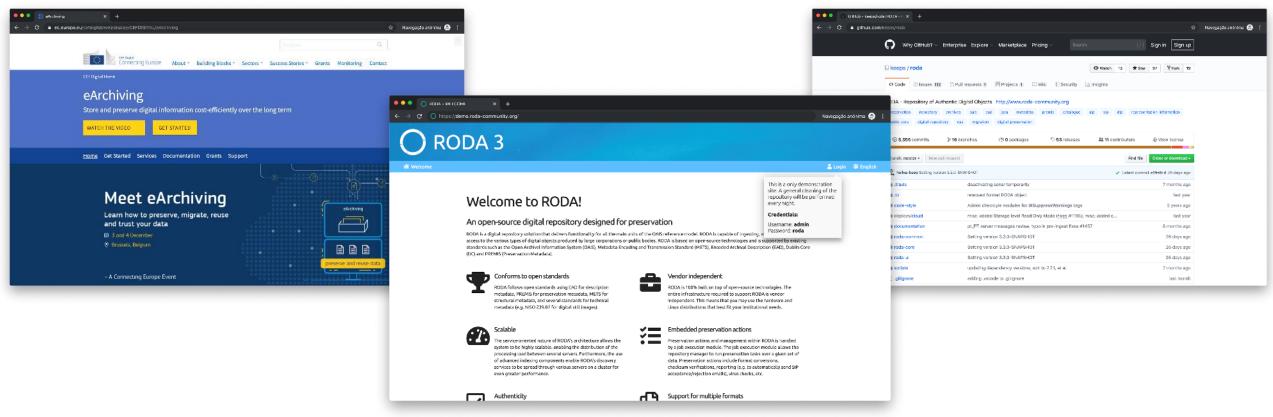
Delegated authentication

... more



# Where can I find it?





https://ec.europa.eu/cefdigital/ wiki/x/FgXvB (under Services) github.com/keeps/roda

www.roda-community.org



# Use cases



- High availability for access (Hospital)
- High diversity of file formats (National Archive)
- Seamless integration with live data systems (University)
- High volume of files (EUPO)
- High throughput on ingest (TAXUD)



Maria Kardami, from the Publications Office of the European Union (EUPO)

Ulrich Kröner, from the DG Taxation and Customs Union (TAXUD)



Thank you for your attention.

Any questions?

Hélder Silva hsilva@keep.pt

#### Contact us



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Software presentation **eArchiving tools for database preservation** 



Luís Faria Innovation Director, KEEP Solutions, Portugal



### A common scenario

### An information system has been in use for 15 years

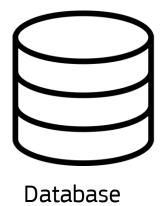
It is about to be **decommissioned** as it has been replaced by a new, more advanced system

There is an interest in maintaining the data produced by the legacy information system for **legal and historical reasons** 

This means that the system's database has been selected for **long-term archival** 

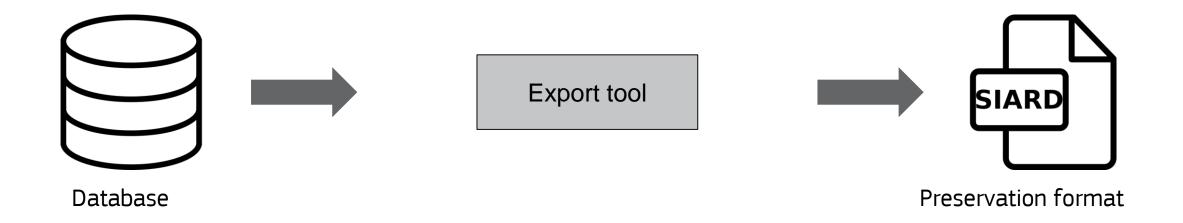


Lets see how it works...





Export tool



Years later, a user wants to access the data ...













Retrieve



Preservation format



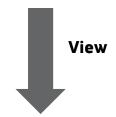




Retrieve



Preservation format





Browse content on the Web





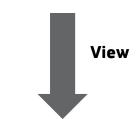


Retrieve

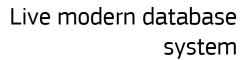


Preservation format











Browse content on the Web

\_\_\_\_

### IT department is happy!

Because it no longer needs to maintain the legacy database system

## Management is happy!

Because costs have been greatly reduced

## **Users are happy!**

Has they can access information in modern web browser or desktop app

# Not just of obsolete databases but also for continuous delivery

Some national archives mandate delivery of public administration databases every five years.









# **DBPTK Desktop**

Desktop application to save database to preservation format, validate it, and browse and search the content



# **DBPTK Enterprise**

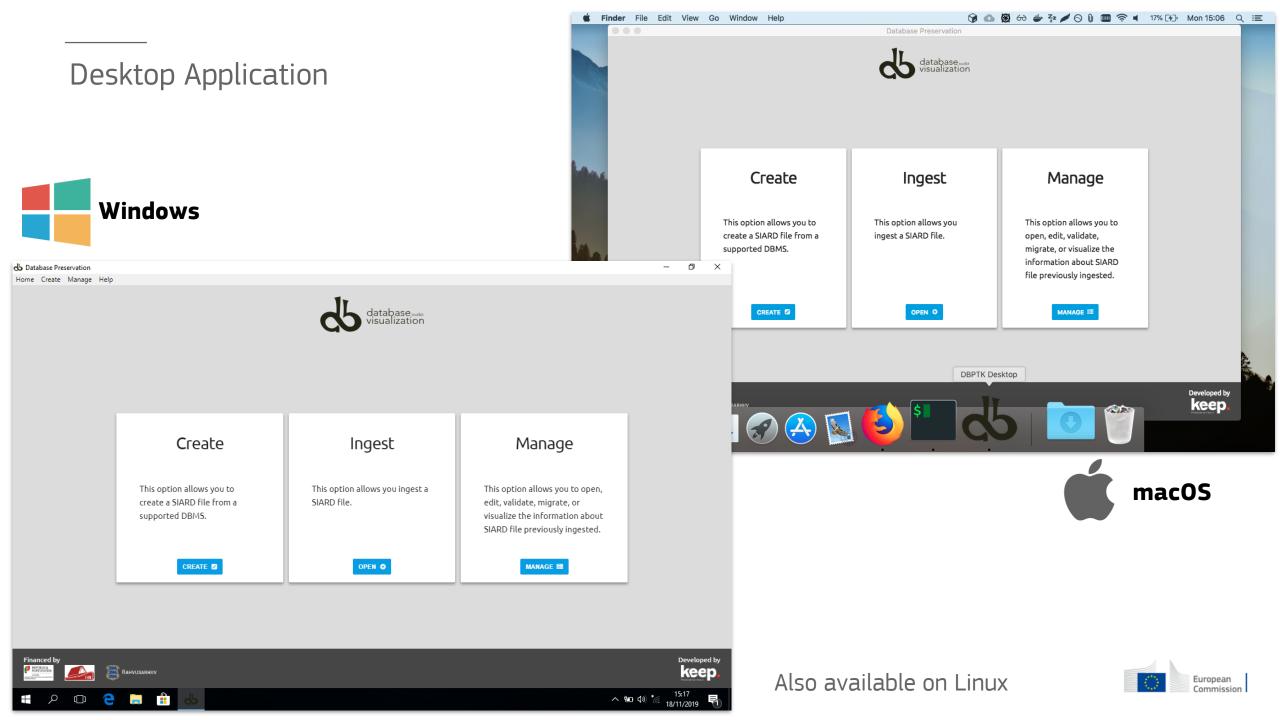
Web application to browse and search on the content of multiple large preserved databases



# **DBPTK Developer**

A command-line tool and development library for automation and system integration

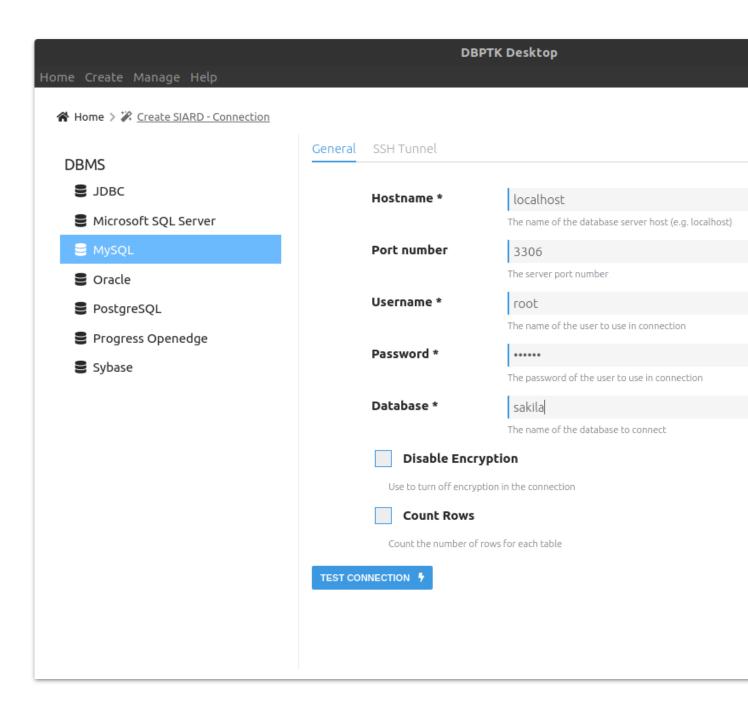




#### **SIARD** creation

Export database to a preservation format

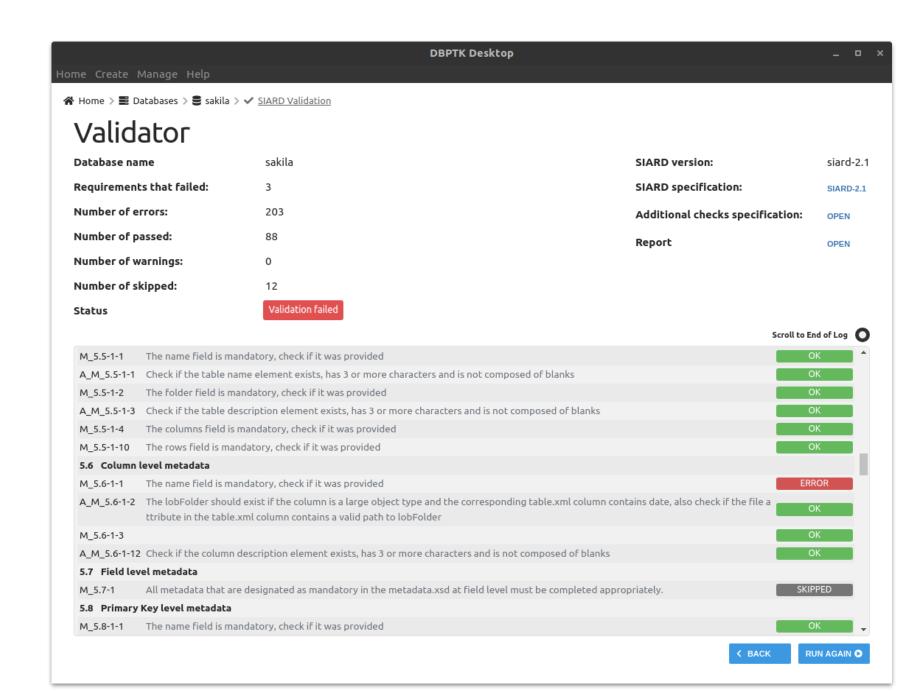
Connect to a local or remote database and save all content into a preservation format like SIARD



#### **SIARD** validation

Validate archived database

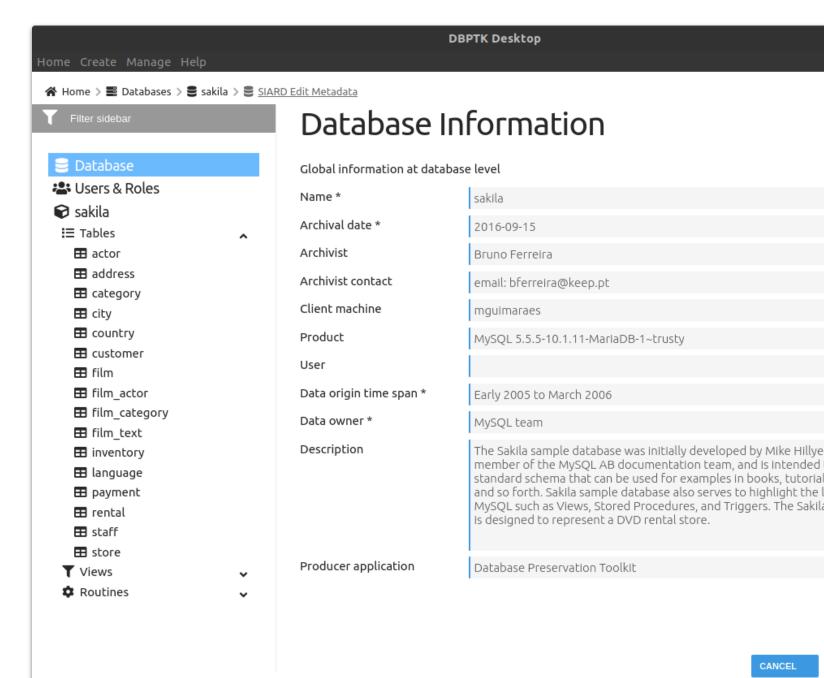
Validate SIARD against specification plus many additional checks for a thorough validation



#### **Edit SIARD metadata**

Enrich archived database with descriptions

Add descriptions to database, tables and columns to better understand its contents

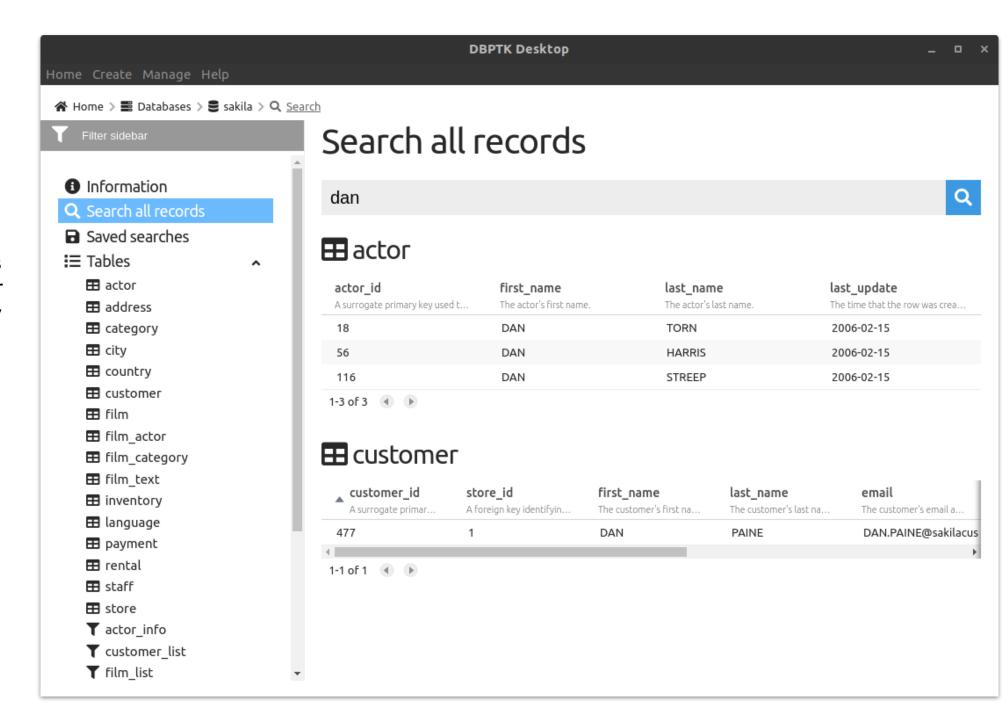


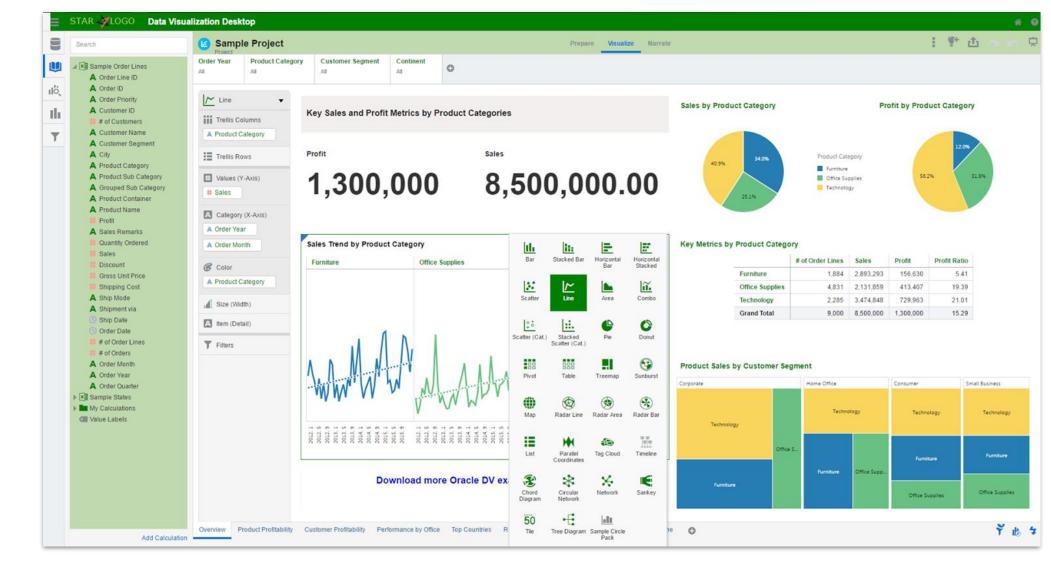
### **Search records**

Browse and search database content

Google-like search on the database content.

Drill down on specific tables and do advanced search for specific fields to find exactly what you are looking for.





#### **Data load**

Import archived data into modern database system

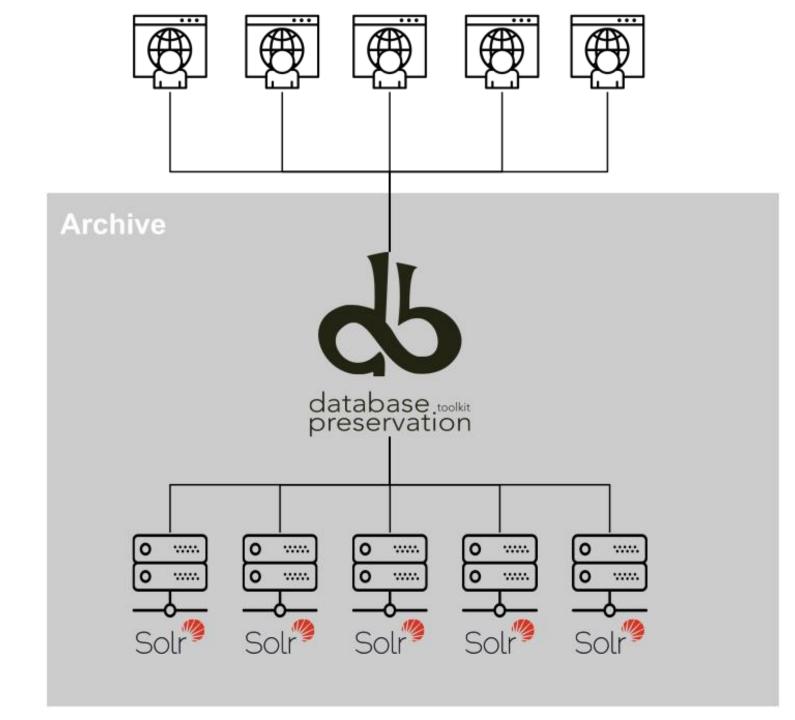
Use the full query power of a modern database engine and enable advanced analytics like data mining



## **DBPTK Enterprise**

For large institutions with many databases and users

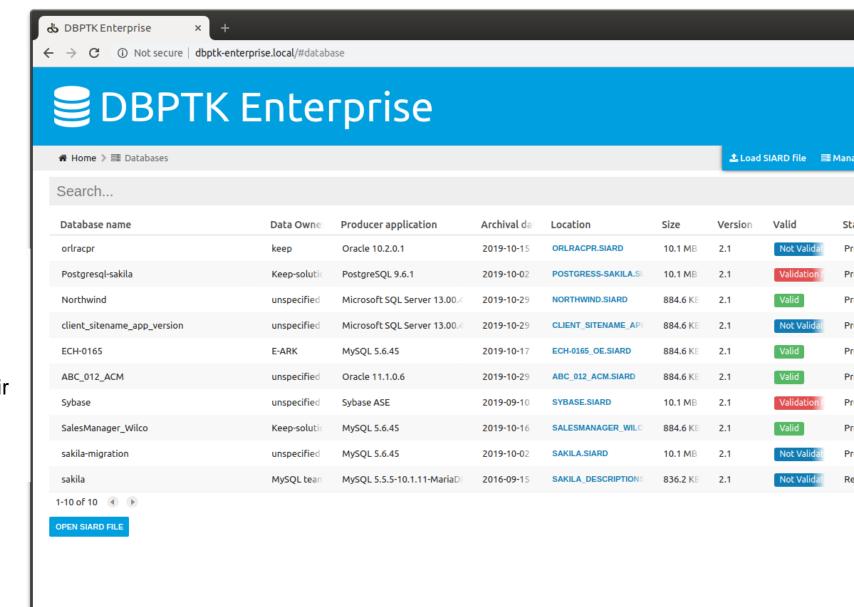
A web application that can be horizontally scaled to support many very large databases being accessed by many users



# Manage multiple databases

Single system, multiple databases

Search through the databases, manage their status, enrich their metadata, validate them, make them ready for users to search.

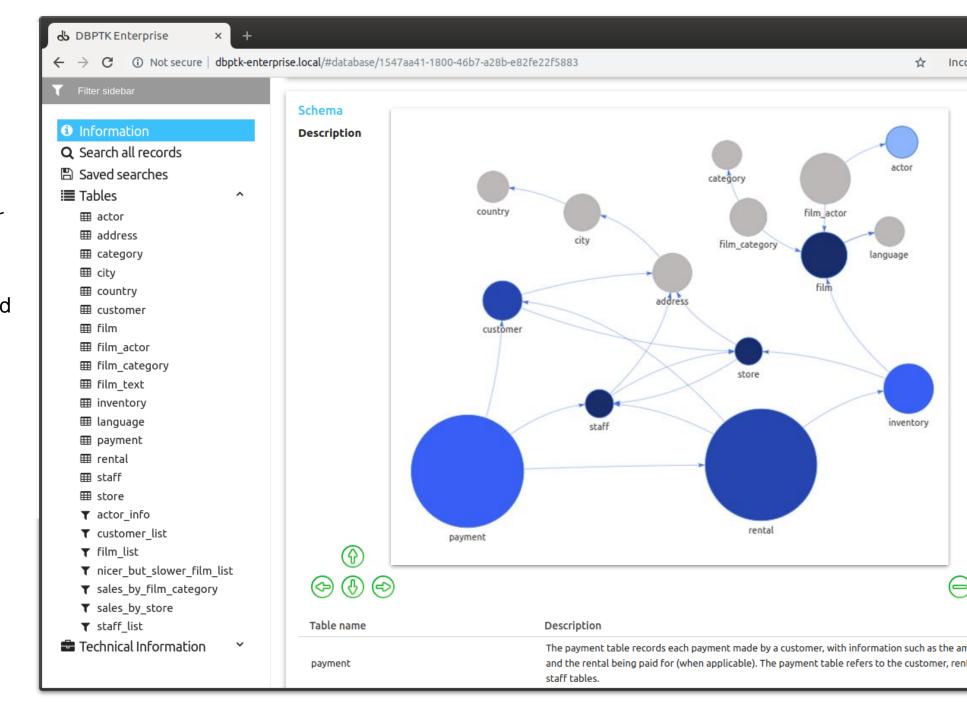


What is DRVTK?

# **Advanced data** transformation

Transform content to answer useful questions

**De-normalization** and table and **column hiding**, to simplify browsing/search and allow **anonymization** of content

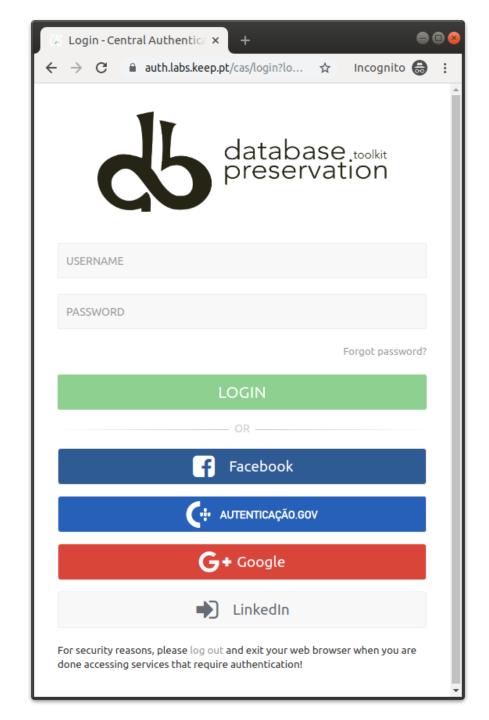


## Single sign-on

Support for multiple protocols

LDAP, Active Directory, Database, SAML, ADFS, OAuth2, OpenID, Google, Facebook, Twitter, FIDO U2F, YubiKey, Google Authenticator, Authy, etc.

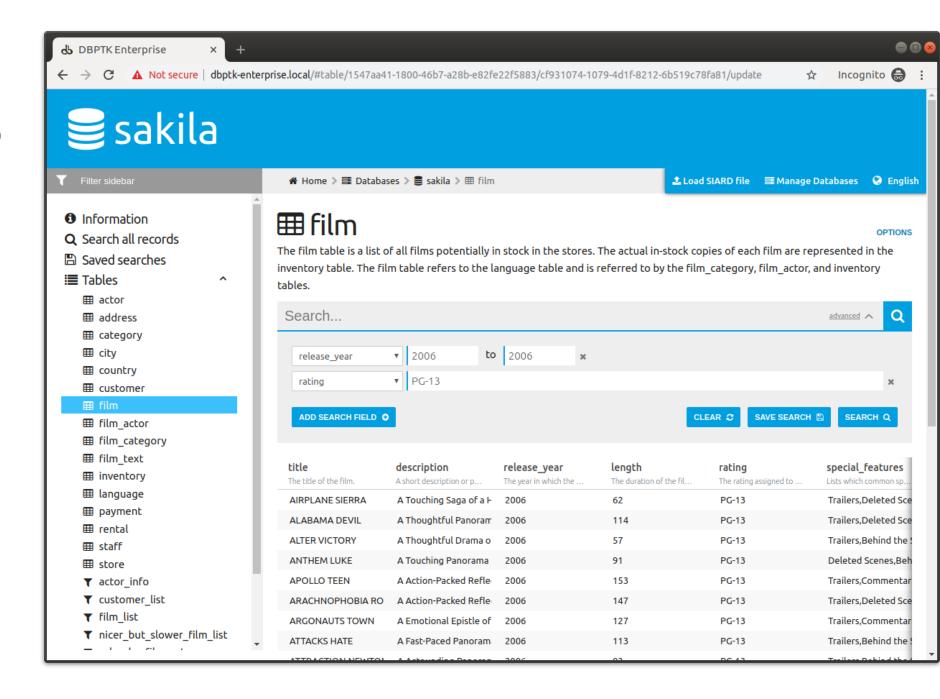
Supports internal authorization definition or configurable external authorization



#### **Browse and search**

Allow users to access database content on the Web

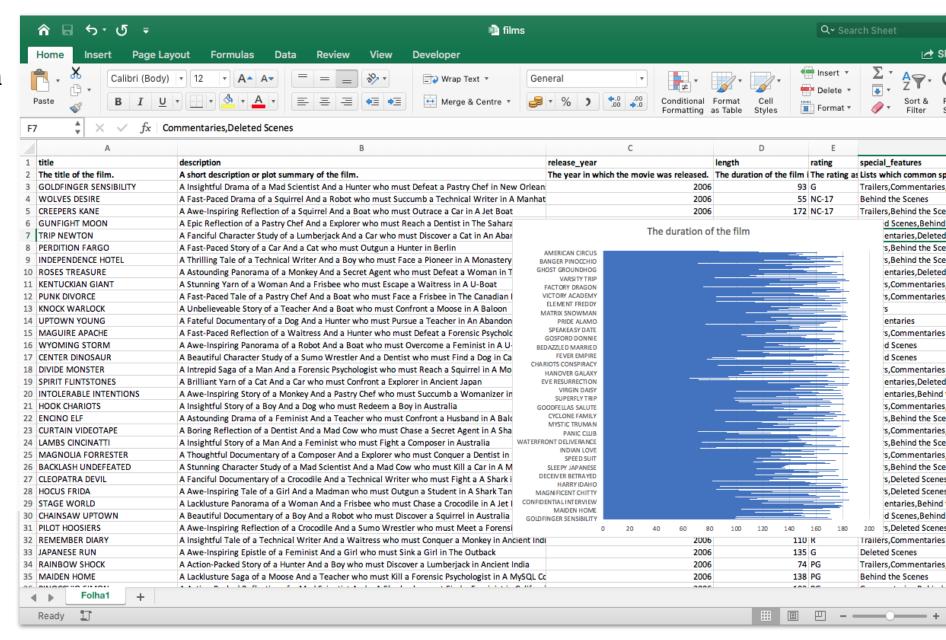
Allow them to search on a prepared, de-normalized and anonymized database content.



### **Export features**

Export data into tabular data

Allow users to save search results in Microsoft Excel or other spreadsheet software format for easy analytics and diagrams

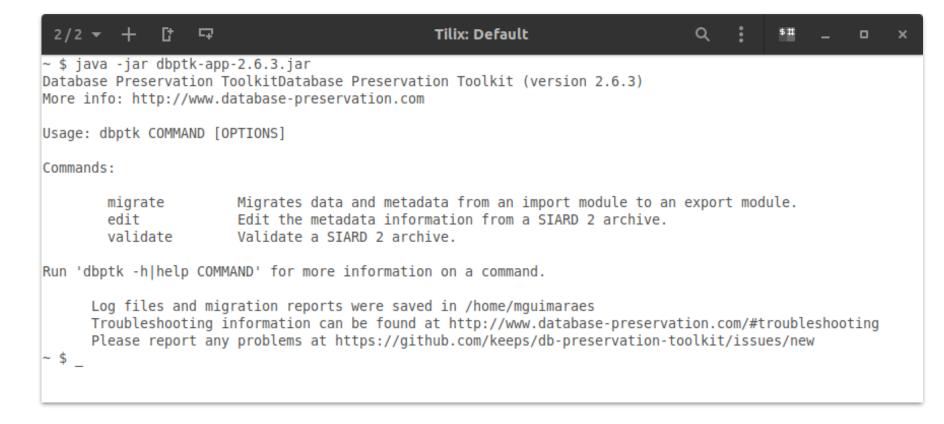




#### **Command line interface**

Automation of periodic preservation tasks

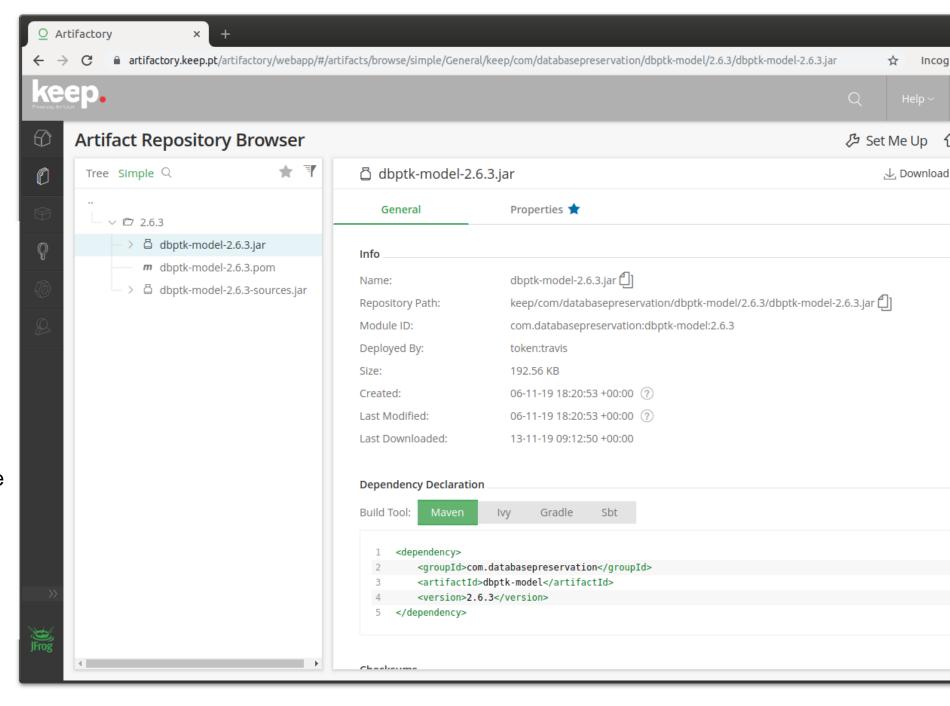
Command line interface allows easy automation of periodic tasks like saving database to preservation format, validating, and editing metadata.



# **Systems integration**

Java library

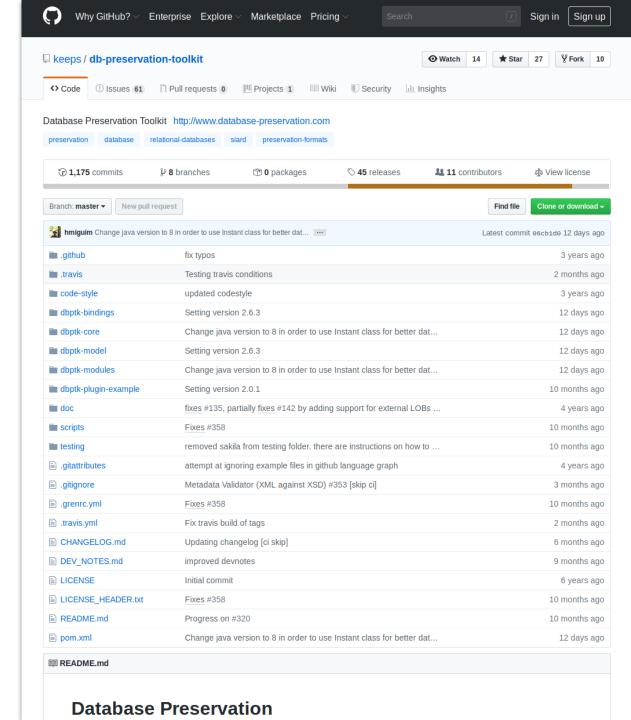
Library to allow integration of production systems to directly use database preservation features.



#### **Open source**

For custom development

Code base that allows custom development of new features or specialized support for new or legacy database systems.



How to choose?









#### DESKTOP













#### **ENTERPRISE**













#### **DEVELOPER**







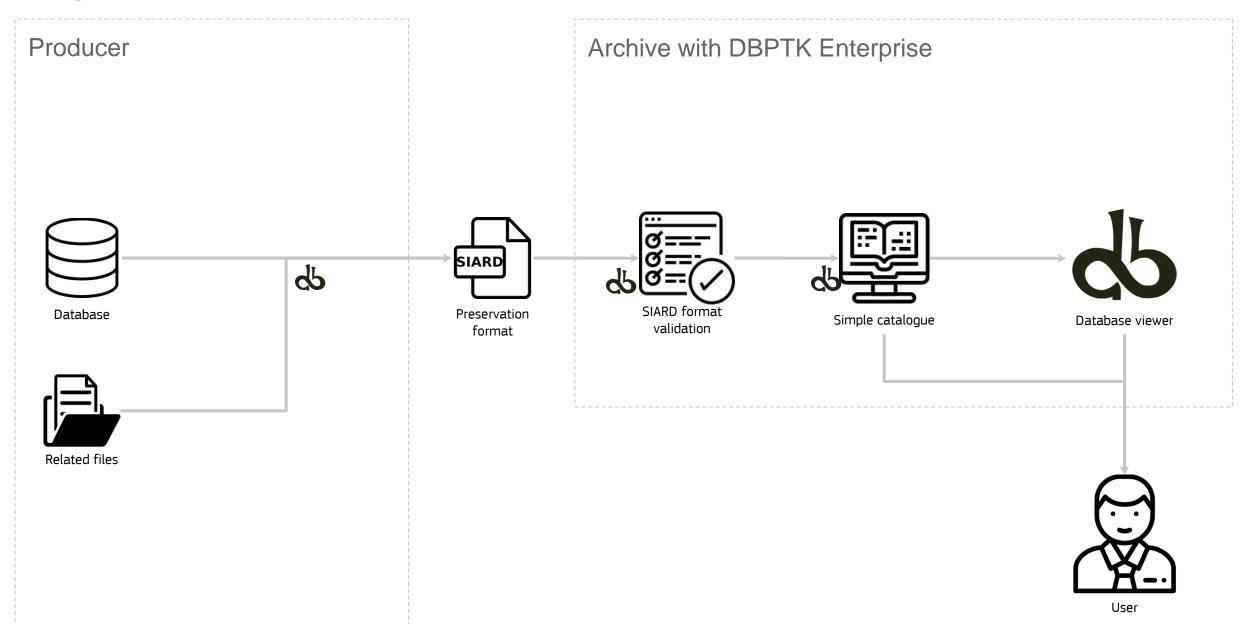
Developers Applications

	Desktop	Enterprise	Developer
Save to preservation format	<b>√</b>	<b>√</b> *	<b>√</b>
Validation	<b>√</b>	✓	✓
Enrich descriptions	✓	✓	✓
Browse and search	<b>√</b>	✓	×
Transform (de-normalization)	<b>√</b> **	<b>√</b>	×
Export to live databases	<b>√</b>	<b>√</b> *	<b>√</b>
Authentication	X	<b>✓</b>	X
Number of users	one	many	one
Number of loaded databases	few	many	N/A
Integration with repositories	X	<b>✓</b>	N/A
Embeddable in Web portals	X	<b>√</b>	N/A

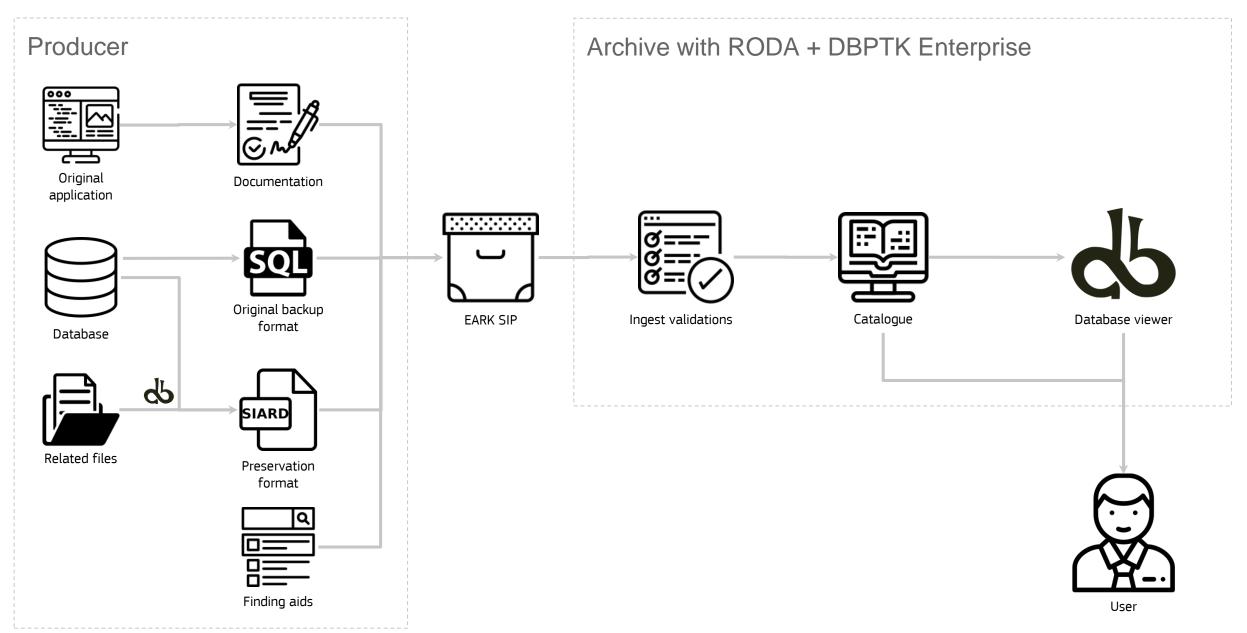
<sup>\*</sup> Enterprise feature done via the upload/download of SIARD and usage of related tools

<sup>\*\*</sup> Limited functionally, may need very high requirements for a Desktop

# Simple database archival flow



# Full database archival ecosystem flow



# Download at

https://www.database-preservation.com

Thank you for your attention.

Any questions?

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<a href="mailto:www.database-preservation.com">www.database-preservation.com</a>

#### Contact us



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# Coffee break

